1st August 2007

RECEIVED

HBOSplc

The Mound Edinburgh EH1 1YZ

Direct Line Fax No

0131 243 5457 0131 243 5516

Your Ref: 82/5222

SUPPL

United States Securities and Exchange Commission Division of Corporate Finance Office of International Corporate Finance.

450 Fifth Street N.W. WASHINGTON D.C. 20549

United States of America

Exemption

Dear Sir

HBOS plc filings pursuant to Rule 12g3-2(b)

I enclose documents either sent to shareholders or made available to the public during the period 02 July 2007 to 31 July 2007.

Announcements made to the London Stock Exchange:-

2007.07.02 2007.07.02 2007.07.02 2007.07.02 2007.07.02 2007.07.03 2007.07.03	Rule 8.3 – ICI plc Publication of Final Terms Publication of Final Terms Publication of Final Terms Cancellation of Shares Rule 8.3 – ICI plc Rule 8.3 – Carpetright plc	
2007.07.04	Rule 8.3 – ICI plc	_
2007.07.04	Rule 8.3 – Reuters Group plc	PROCESSED AUG 2 2 2007
2007.07.04	Rule 8.3 – EMI Group plc	" NO COSSED
2007.07.05	Rule 8.3 – Civica plc	Alle 2 2 com
2007.07.05	Rule 8.3 – ICI plc	40 C C Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z
2007.07.05	Rule 8.3 – Reuters Group plc	TOMONOCON
2007.07.05	Rule 8.3 – EMI Group plc	FINANCIAL
2007.07.06	Rule 8.3 – EMI Group plc	
2007.07.06	Director/PDMR Shareholding	
2007.07.09	Publication of Final Terms	Λ,
2007.07.09	Rule 8.3 – Civica plc	$\alpha \square \alpha$
2007.07.11	Rule 8.3 – Reuters Group plc	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
2007.07.11	Rule 8.3 – Bridgewell Group plc	(/) 0 1
2007.07.12	Rule 8.3 – EMI Group plc	\
2007.07.12	Rule 8.3 – Pipex Communications	V N°
2007.07.13	Rule 8.3 – Reuters Group plc	\sim
2007.07.16	Rule 8.3 – ICI plc	U
2007.07.16	Rule 8.3 – Reuters Group plc	

2007.07.17	Rule 8.1 – Quintain Est & Dev
2007.07.17	Rule 8.1 – Quintain Estates
2007.07.19	Rule 8.1 – Quintain Estates
2007.07.19	Rule 8.3 – EMI Group plc
2007.07.23	Rule 8.3 – Reuters Group plc
2007.07.24	Rule 8.3 – Civica plc
2007.07.24	Rule 8.3 – Friends Provident
2007.07.24	Publication of Final Terms
2007.07.25	Rule 8.3 – Friends Provident
2007.07.25	Rule 8.3 – Reuters Group plc
2007.07.25	Rule 8.3 – ICI plc
2007.07.25	Rule 8.3 – Resolution plc
2007.07.26	Rule 8.3 – ICI plc
2007.07.26	Rule 8.3 – Resolution plc
2007.07.26	Rule 8.3 – Friends Provident
2007.07.27	Rule 8.3 – Friends Provident
2007.07.27	Publication of Final Terms
2007.07.27	Rule 8.3 – Reuters Group plc
2007.07.30	Rule 8.3 – ICI pic
2007.07.30	Rule 8.3 – Reuters Group plc
2007.07.30	Rule 8.3 – Friends Provident
2007.07.30	Rule 8.3 – Resolution plc
2007.07.31	Total Voting Rights
2007.07.31	Rule 8.3 – Xansa plc

Documents lodged at Companies House:

Forms 88(2)

1 Form 88(2)'s - Return of Allotment of	2,000 shares registered on 14.06.2007
1 Form 88(2)'s - Return of Allotment of	2,395 shares registered on 02.07.2007
1 Form 88(2)'s - Return of Allotment of	2,400 shares registered on 04.07.2007
1 Form 88(2)'s - Return of Allotment of	7,000 shares registered on 05.07.2007
1 Form 88(2)'s - Return of Allotment of	6,501 shares registered on 06.07.2007
· ·	
1 Form 88(2)'s - Return of Allotment of	684 shares registered on 12.07.2007
1 Form 88(2)'s - Return of Allotment of	4,106 shares registered on 13.07.2007

Forms 169

```
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 20.04.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 23.04.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 24.04.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 04.05.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 08.05.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 11.05.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 14.05.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 15.05.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 17.05.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 18.05.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 18.05.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 18.05.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 21.05.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 21.05.07
```

Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 22.05.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 24.05.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 25.05.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 30.05.07 Form 169A(2) - Return by a PLC cancelling Treasury Shares dated 24.04.07

Forms 288c

Form 288c - Director's particulars changes

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully

Kenny Melville

Assistant Company Secretary

Regulatory Announcement BTOTIVED 🙅 Free annual report Go to market news section 201 15 15 11 11:15 **HBOS PLC** Company TIDM **HBOS** Rule 8.3- ICI plc Headline Released 14:32 02-Jul-07 4594Z Number **FORM 8.3** DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code) KEY INFORMATION 1.

HBOS plc and its subsidiaries

Imperial Chemical Industries plc

Date of dealing 29 June 2007 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Ordinary £1

Long Short

Number (%) Number (%)

(1) Relevant securities 18,972,938 (1.587%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell Total 18,972,938 (1.587%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long
Number (%)
Number (%)

(1) Relevant securities
(2) Derivatives (other than options)
(3) Options and agreements to purchase/sell

(c) Rights to subscribe (Note 3)

Total

Name of person dealing (Note 1)

being disclosed relate (Note 2)

Class of relevant security to which the dealings

Company dealt in

Class of relevant security: Details

http://www.londonstockexchange.com/LSECWS/IFSPages/MarketNewsPopup.aspx?i... 03/07/2007

Purchase/sale	Number of s	securities	Price per unit (Note
Transfer In	229		5) N/A
· · · · · · · · · · · · · · · · · · ·			
:\$			
(b) Derivatives transaction	ctions (other than op	tions)	
Product name, Long/short e.g. CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
			·
• •	ns in respect of existi rchasing or varying	ng securities	
name,e.g. selling, securities to call purchasing, which the option varying etc. option relates (No	European etc.		
7)			
(ii) Exercising			
Product name, e.g. Number o call option	f securities Exercis	se price per unit (Note 5)	
(d) Other dealings (inclu	ding new securities)	(Note 4)	
Nature of transaction (Note 8)	Details	Price per unit (if	
		applicable) (Note 5)	* - v
4. OTHER INFORMA	ATION		
Agreements, arrangements of	or understandings rel	lating to options or de	rivatives
Full details of any agreement, arra relating to the voting rights of any voting rights or future acquisition form is referenced. If none, this sl	y relevant securities unde or disposal of any releva	er any option referred to o	n this form or relating to the
N/Å			
•			
Is a Supplemental Form 8 at	tached? (Note 9)	NO	•

DEALINGS (Note 4)

Purchases and sales

(a)

Date of disclosure

2 July 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

17.4 (61.1 53.5 Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

Go to market news section

15.367

· . J.,

4

:: . .

. :

Company

HBOS Treasury Services PLC

TIDM

64HJ

Headline

Publication of Final Terms

Released

15:13 02-Jul-07

Number

4646Z

Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

GBP 125,000,000 6.0775 per cent. Fixed Rate Notes due December 2008, ISIN No. XS0308500098

http://www.rns-pdf.londonstockexchange.com/rns/4646z_-2007-7-2.pdf

For further information, please contact

HBOS Treasury Services plc 33 Old Broad Street London EC2N 1HZ

Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department



Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The instruments to which the Prospectus

Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

END 337 Close London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons 🕒 and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply. ©2007 London Stock Exchange plc. All rights reserved st. Hick , ... , ... 3.1 $\cup i$... ia 1177. 110 1 .21.5 7773 • • [3]。

Go to market news section

Company

HBOS Treasury Services PLC

TIDM

64HJ

Headline

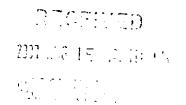
Publication of Final Terms

Released

15:15 02-Jul-07

Number

4638Z





. .: ;

1.,.

Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

EUR 23,000,000 Floating Rate Notes due June 2014, ISIN No. XS0308458974 http://www.ms-pdf.londonstockexchange.com/rns/4638z -2007-7-2.pdf

For further information, please contact

HBOS Treasury Services plc 33 Old Broad Street London EC2N 1HZ

Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

.

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The instruments to which the Prospectus and Final Terms relates have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid

exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

END

, dr.; 183 184;

1.

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

Go to market news section

SECENTED

37. T. IT 1. 15 11



Company

HBOS Treasury Services PLC

TIDM

64HJ

Headline

Publication of Final Terms

Released

15:17 02-Jul-07

Number

4657Z

Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

EUR 20,000,000 4.6825 per cent. Fixed Rate Notes due 2 July 2009, ISIN No. XS0308235240

http://www.rns-pdf.londonstockexchange.com/rns/4657z_-2007-7-2.pdf

For further information, please contact

HBOS Treasury Services plc 33 Old Broad Street London EC2N 1HZ

Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

γ.

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The instruments to which the Prospectus and Final Terms relates have not been and will not be registered under the United States

States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

END

1.0

Pr. Pa. Pa. Close

: 5

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

Go to market news section

🕭 Free annual report

Д

Δ,

Company

HBOS PLC

TIDM

HBOS

Headline

Cancellation of Shares

Released

15:30 02-Jul-07

Number

4683Z

Cancellation of Ordinary Shares held in Treasury

HBOS plc announces that on 2 July 2007, 10,000,000 of its ordinary shares held in Treasury have been cancelled.

Following the cancellation, HBOS plc holds 502,000 of its ordinary shares in Treasury and has a total of 3,734,656,920 ordinary shares (excluding shares held in Treasury) in issue.

This brings the total number of ordinary shares cancelled in the current buyback programme to 250,000,000.

END

: i. ; i., , Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

Go to market news section

113 3CCCO

Company

HBOS PLC HBOS

TIDM

Rule 8.3- ICI plc

Headline Released

14:26 03-Jul-07

Number

5709Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Imperial Chemical Industries plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary £1

Date of dealing

2 July 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number (%)

Number (%)

(1) Relevant securities

18,972,914 (1.587%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

1,00

18,972,914 (1.587%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

· Class of relevant security:

Details

3. DEALINGS (Note 4)

Purchase/sale	urchase/sale Number of securities		Price per unit (Note 5)	
Disposal	26		£6.170	
· ·				
(b) Derivatives tr	ansactions (other than	options)	.3	
Product name, Long/sho e.g. CFD (Note 6)	rt Number of securities (Note 7)	Price per unit (Note 5)		
	actions in respect of exi g, purchasing or varyin		45° 4	
name,e.g. selling, secur call purchasing,whic option varying etc.optio				
(ii) Exercising				
Product name, e.g. Nur call option	nber of securities Exe	rcise price per unit (Note 5)	, •	
(d) Other dealings	(including new securitie	rs) (Note 4)	ï	
Nature of transaction (No	ote 8) Details	Price per unit (if applicable) (Note 5)	*	
4. OTHER INFO	ORMATION			
Agreements, arrangem	ents or understandings	relating to options or d	erivatives	
relating to the voting rights	s of any relevant securities u disition or disposal of any rel	nder any option referred to	isclosing and any other person on this form or relating to the y derivative referred to on this	
N/A:				
			:.	
Is a Supplemental Form	m 8 attached? (Note 9)	N	O	

Purchases and sales

Date of disclosure

3 July 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

Takeover Panel's website at Form 8.3 can be viewed on the The Notes on www.thetakeoverpanel.org.uk END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

,©2007 London Stock Exchange plc. All rights reserved $\frac{1}{1}$

. 75

Go to market news section

HBOS PLC

Company TIDM

91.5

HBOS

Headline

Rule 8.3- Carpetright plc

Released

14:31 03-Jul-07

Number

5715Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Carpetright plc

Class of relevant security to which the dealings

Ordinary 1p

being disclosed relate (Note 2)

Date of dealing

 P_1 :.

2 July 2007

2.24 INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

1,631,696

(2.401%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

1,631,696 (2.401%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number (

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3.4 DEALINGS (Note 4)

Purchase/sale		Number	of securi	ties	Price p 5)	er unit (Note
Disposal				8	£11.0	52
(b) Deriva	tives transactio	ns (other than op	tions)			
(b) Deriva						
Product name, e.g. CFD	Long/short (Note 6)	Number of securitie (Note 7)	s Pric (Not	e per unit te 5)		
		n respect of exist hasing or varying		ırities		
	·	European etc.		Option money paid/received per unit (Note 5)		
ng ph. Is The state of the stat						
(ii) Exerci	sing					
: call option	, e.g. Number of	securities Exe	rcise pri	ce per unit (Not	te 5)	
•						
(d) Other	dealings (inclu	ding new securiti	es) (Note	e 4)		
Nature of tran	saction (Note 8)	Details		Price per unit (i applicable) (Not		
4. OTHE	R INFORMAT	ION				
3 8		dougton dinas	walatin	a to options	or derivativa	se.
Agreements, a	arrangements o	r understandings	reiatiii	ig to options	or ucrivative	.5
relating to the vo	nting rights of any	relevant securities u or disposal of any re	ınder an	y option referre	ed to on this fo	and any other person rm or relating to the ve referred to on this
N/A		••••••				
Š.						
Is a Suppleme	ental Form 8 at	tached? (Note 9)			NO	
Date of disclos	sure		3 July 20	07		
Contact name	:		Kenny M	lelville		
Telephone nu	mber		0131 243	8671		

Purchases and sales

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Hx House Price Index- June 07

Released

08:00 04-Jul-07

Number

5534Z

Halifax House Price Index

National Index

June 2006

All Houses, All Buyers Index (1983=100)

Index (seasonally adjusted)

Monthly Change 0.4%

Annual Change 10.7%

639.1

Standardised Average Price (seasonally adjusted) £197,461

Key Points

- House prices increased by 0.4%, the second successive monthly rise of less than 0.5%.
- Overall, house prices increased by 2.0% in 2007 Quarter 2, less than the 3.0% incre 2007 Quarter 1 and well below the 4.2% rise in 2006 Quarter 4.
- Northern Ireland is now the most expensive part of the UK outside London and the East. In early 2005, Scotland was the only part of the UK with lower average house than Northern Ireland.
- House prices increased in most regions during 2007 Q2. The biggest price rises w
 Northern Ireland (8.5%) and Greater London (4.9%). There were house price falls
 South West (-0.4%), West Midlands (-1.1%) and Wales (-2.8%). These modest dehowever, should be seen in the context of the substantial price rises recorded in all
 areas over the past five years: South West (63%), West Midlands (81%) and Wales (116
- The average price in the North passed £150,000 for the first time in 2007 Q2, res £155,188. Scotland (£140,262) and Yorkshire & the Humber (£149,051) are the only pathe UK where the average price remains below £150,000.
- The increases in mortgage rates since last summer and recent negative real income (are expected to cause annual house price inflation to slow over the coming months.
- Solid economic fundamentals underlined by economic growth above the long-term average and increasing employment during the past year and an ongoing shortage of his supply will continue to support house prices. GDP is confirmed to have grown at abcolong-term average pace in the first quarter of 2007 with a quarterly 0.7% increase. The economy is expected to have achieved its 60th consecutive quarter of rising activity in Q2, extending the longest unbroken stretch on record.

Commenting, Martin Ellis, Chief Economist, said:

"House prices increased by 0.4% in June, marking the second successive monthly rise of less than 0.5%. Overall, prices increased by 2.0% in 2007 Quarter 2, less than the 3.0% increase in 2007 Quarter 1 and well below the 4.2% rise in 2006 Quarter 4. These figures indicate that house price inflation is slowing.

04/07/2007

The increases in mortgage rates and the persistence of negative real earnings growth in the early months of 2007 are expected to cause annual house price inflation to slow further over the coming months. Solid economic fundamentals and a shortage of housing supply will, nonetheless, continue to support house prices."

Northern Ireland records the strongest house price rise in 2007 Q2

House prices increased in most regions during 2007 Q2. The biggest price rises were in Northern Ireland (8.5%), Greater London (4.9%), the North (4.3%) and the South East (4.2%). There were house price falls in the South West (-0.4%), West Midlands (-1.1%) and Wales (-2.8%). These modest declines, however, should be seen in the context of the substantial price rises recorded in all three areas over the past five years: South West (63%), West Midlands (81%) and Wales (116%).

Prices in Northern Ireland continue to be driven up sharply by a combination of a strong local economy, high levels of immigration and high demand for properties from second homebuyers and buy-to-let investors in the Republic of Ireland.

Northern Ireland has also seen the biggest price increase over the past year

Northern Ireland has also recorded the biggest price rise in the UK over the past year with an increase of 46.7%, taking the average price to £228,790 in 2007 Q2. Prices increased most slowly in the West Midlands (5.5%) and East Midlands (6.6%) between 2006 Q2 and 2007 Q2.

Northern Ireland is now the most expensive part of the UK outside London and the South

The dramatic increase in house prices over the past few years means that only London and the South East now have higher average house prices than Northern Ireland. In early 2005, Scotland was the only part of the UK with lower average house prices than Northern Ireland.

London has recorded the biggest price rises in Britain over the past year.....

Greater London (18.4%) has recorded the biggest increase in prices in Britain during the last year, largely reflecting the strength of the capital's economy.

Average price in North goes above £150,000

The average price in the North passed £150,000 for the first time in 2007 Q2, reaching £155,188. Scotland (£140,262) and Yorkshire & the Humber (£149,051) are the only parts of the UK where the average price remains below £150,000.

North/south divide in England widens.....

The north/south divide in England has re-emerged over the past year. Greater London (18.4%), the South East (14.0%), East Anglia (10.9%) and South West (10.0%) have all recorded double digit house price growth since 2006 Q2. All the other English regions have seen single digit growth over the period. As a result, the difference between the average price in northern England and that in the south has widened from £81,681 in 2006 Q2 to £103,451 in 2007 Q2.

Housing market activity continues to ease.....

Mortgage approvals to fund house purchase in the three months to May were 4% lower than in the preceding three months, continuing the downward trend experienced since last autumn. (Source: Bank of England)

¹ South defined as London, the South East, the South West and East Anglia. The north of England defined as the rest of England i.e. North, North West, Yorkshire & the Humber, West Midlands & East Midlands.

Higher rates and negative real income growth to cause house price inflation to slow......

The increase in mortgages interest rates – both for fixed and variable products – is curbing demand and will continue to act as a constraint over the coming months.

Negative real income growth is also expected to weigh down on housing demand. Real household disposable income – a measure of income after direct taxation and adjusted for inflation – fell for the second successive quarter in 2007 Q1 (-0.3% in 2007 Q1 and -0.1% in 2006 Q4). This is the first time that real income has declined in consecutive quarters since 1999. (Source: ONS).

Sound economic fundamentals......

A healthy economy and strong labour market continue to underpin housing demand. Gross domestic product (GDP) is confirmed to have grown at above its long-term average pace in the first quarter of 2007 with a quarterly 0.7% increase. The UK economy is expected to have achieved its 60th consecutive quarter of rising activity in 2007 Q2, extending the longest unbroken stretch on record. The number of people in employment has increased by 87,000 over the past year, taking the total to 29.01 million. (Source: ONS)

...and supply shortages to support house prices

A shortage of both new housebuilding and secondhand properties for sale continues to support house prices. The stock of unsold property on estate agents' books has fallen this year and remains well below its long-term historical average. (Source: RICS)

NOTE: The 10.7% number is the quarterly year-on-year figure. This figure provides a much better picture of underlying trends compared to a monthly year-on-year number as it smoothes out any short-term fluctuations.

The Halifax House Price Index is prepared from information that we believe is collated with care, but we do not make any statement as to its accuracy or completeness. We reserve the right to vary our methodology and to edit or discontinue the indices at any time for regulatory or other reasons. Persons seeking to place reliance on the indices for their own or third party commercial purposes do so at their own risk.

END

. .

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

Regulatory Announcement REGERVEN 🌧 Free annual report 园 🖰 Go to market news section **HBOS PLC** Company 707 75 15 人用: 17 TIDM **HBOS** Rule 8.3- Civica plc Headline 14:33 04-Jul-07 Released 6634Z Number **FORM 8.3** DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

 \mathcal{H}_{-k}

2.:.

 $\{-a\}$

Name of person dealing (Note 1)

Company dealt in

Class of relevant security to which the dealings being disclosed relate (Note 2)

Date of dealing

HBOS plc and its subsidiaries

Civica plc

Ordinary 5p

3 July 2007

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short
Number (%) Number (%)

(1) Relevant securities 4,061,902 (6.457%)

(2) Derivatives (other than options)
(3) Options and agreements to purchase/sell
Total 4,061,902 (6.457%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Short
Number (%)
Number (%)

(1) Relevant securities
(2) Derivatives (other than options)
(3) Options and agreements to purchase/sell
Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

(a)	Purchases and sales			
Purchase/sale		Number of	securities	Price per unit (Note 5)
Sal	e	48,195		£2.722
;; * - (),				
(b)	Derivatives transaction	ons (other than optio	ons)	
Prod e.g. (uct name, Long/short CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) (i)	Options transactions Writing, selling, pure		securities	
name call optio	e,e.g. selling, securities to purchasing,which the	European etc.		
(22)	Evansising			
	Exercising duct name, e.g. Number o option	f securities Exercis	se price per unit (Note 5)	,
(d)	Other dealings (inclu	iding new securities)	(Note 4)	
Nat	ture of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4.	OTHER INFORMAT	ΓΙΟΝ		
Agre	ements, arrangements (or understandings re	lating to options or d	erivatives
relatii voting	ng to the voting rights of any	y relevant securities und or disposal of any releva	er any option referred to	isclosing and any other person on this form or relating to the y derivative referred to on this
N/A				
	Supplemental Form 8 at	ttached? (Note 9)	No	o

DEALINGS (Note 4)

ι. .

Date of disclosure 4 July 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

11 If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

Regulatory Announcement 🍨 Free annual report 🛭 Go to market news section ₩ 🖨 2017 TO 15 1/11: 17 **HBOS PLC** Company **HBOS** TIDM Headline Rule 8.3- ICI plc Released 14:35 04-Jul-07 Number 6638Z **FORM 8.3** DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code) 1. KEY INFORMATION Name of person dealing (Note 1) HBOS plc and its subsidiaries Company dealt in Imperial Chemical Industries plc Class of relevant security to which the dealings Ordinary £1 being disclosed relate (Note 2) Date of dealing 3 July 2007 INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2. (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3) Long Short Number (%) Number (%) (1) Relevant securities 18,969,426 (1.587%) (2) Derivatives (other than options) (3) Options and agreements to purchase/sell Total 18,969,426 (1.587%) (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3) Class of relevant security: Long Short Number (%) Number (%) (1) Relevant securities (2) Derivatives (other than options) (3) Options and agreements to purchase/sell Total (c) Rights to subscribe (Note 3) Class of relevant security: Details į.,

(a)	Purc	hases and sales	5				
Purchas	Purchase/sale		Number of securities		ities	Price per unit (Note 5)	
Dispos	sal			3,488			£6.190
, ,							
	•						
. 4							
(b)	Deri	vatives transac	tions (oth	er than op	tions)	
Product e.g. CFD		Long/short (Note 6)	Number o (Note 7)	f securities	Pric (Not	e per unit te 5)	
`. ': .			` ,		`	,	1462
(c) (i)		ons transaction			ng se	ecurities	
Product		ο, ο, ι	Ü	ype, e.g. Ex	piry	Option	
name,e.g call	purch	asing,which the	·	American, dat Luropean	te	money paid/received	
option	varyin	ng etc.option relates (Not		te.		per unit (Note 5)	
. ,		7)					
(ii)	Exer	cising					
Produc		e.g. Number of	securities	Exercis	e prie	ce per unit (Note 5)	
call opt	ion						
	Other (dealings (inclu	ding new	securities)	(Note	: 4)	
Nature	of trans	saction (Note 8)	Details			rice per unit (if	
					а	pplicable) (Note 5)	
4.	отн	ER INFORMA	TION				
Agreem	ents, a	rrangements o	r underst	andings rel	latin	g to options or der	ivatives
Full detai	ls of any	y agreement, arra	ingement of	r understand	ing be	etween the person dis	closing and any other person
voting rig	hts or fi	iting rights of any uture acquisition d. If none, this sh	or disposal	of any releva	er any int se	option referred to or curities to which any	n this form or relating to the derivative referred to on this
 N/A	•••••			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
· · · · · · · · · · · · · · · · · · ·	••••••	•••••	• • • • • • • • • • • • • • • • • • • •		•••		
	pleme	ntal Form 8 at	tached? (1	Note 9)		NO	•
13 ti Sup			(-	,			

DEALINGS (Note 4)

Date of disclosure

4 July 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website a www.thetakeoverpanel.org.uk

END

: .

 $A(f_n)$

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

Go to market news section

🕭 Free annual report 😿

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Reuters Group plc

Released

14:37 04-Jul-07

Number

- . 1

1.15

6642Z

FORM 8.3

1 : , 4

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Date of dealing

Reuters Group plc

Class of relevant security to which the dealings

Ordinary 25p

being disclosed relate (Note 2)

.

3 July 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

26,194,970 (2.076%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

26,194,970 (2.076%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)

(c) Rights to subscribe (Note 3) Class of relevant security: Details ٤., 3. DEALINGS (Note 4) (a) Purchases and sales Number of securities Price per unit ·Purchase/sale (Note 5) 5,289 £6.180 Disposal (b) Derivatives transactions (other than options) Price per unit Number of securities Product name, Long/short (Note 5) (Note 7) e.g. CFD (Note 6) 13. (c) Options transactions in respect of existing securities (i) Writing, selling, purchasing or varying Option Number of Exercise Type, e.g. Expiry Product Writing, money securities to price American, date name,e.g. selling, purchasing, which the paid/received European call etc. per unit option varying etc. option relates (Note 5) (Note 7)

(3) Options and agreements to purchase/sell

Total

(ii) Exercising			
Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)	
(d) Other dealin	gs (including new see	curities) (Note 4)	
1			
Nature of transact	tion (Note 8) Details	Price per unit (if applicable) (Note 5)	
4. OTHER INFO	ORMATION		
Agreements, ari	angements or under	standings relating to options or derivative	es
Full details of any a relating to the voting voting rights or fut	ng rights of any relevant	or understanding between the person disclosing a securities under any option referred to on this for all of any relevant securities to which any derivativated.	orm or relating to the
N/A:			
Is a Supplement	tal Form 8 attached?	(Note 9) NO	
Date of disclosure	:	4 July 2007	
Contact name		Kenny Melville	
Telephone number	er	0131 243 8671	
If a connected EF with which conne	M, name of offeree/offer cted	or	
If a connected EF (Note 10)	M, state nature of conne	ction	
Notes			
The Motor o	<i>E</i> 92 agra	he viewed on the Takeover Day	nal'e waheita at

1.7

www,thetakeoverpanel.org.uk

END

. 7

٠,٠

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

Go to market news section

🙅 Free annual report 🛭

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- EMI Group plc

Released

14:43 04-Jul-07

Number

6646Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE 1111

(Rule 8.3 of the Takeover Code)

KEY INFORMATION 1.

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

EMI Group plc

Ordinary 14p

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Date of dealing

3 July 2007

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,946,034 (3.446%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/self

27,946,034 (3.446%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

C. .

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

(a)	Purchases and sales			
Purchase/sale		Number	Price per unit (Note	
Disp	oosal	2,130		5) £2.690
(b)	Derivatives transacti	one (other than entire	ana)	
(b)	Derivatives transacti	ons (other than option	ons)	
Produ e.g. C	ret name, Long/short FD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) (i)	Options transactions Writing, selling, purc	_	g securities	
	e.g. selling, securities to, purchasing, which the	European etc.		. ·
	Exercising duct name, e.g. Number o option Other dealings (inclu		ise price per unit (Not	e 5)
Natı	ure of transaction (Note 8)	Details	Price per unit (if applicable) (Note	
;·				
4.	OTHER INFORMAT	TION		
Agree	ements, arrangements (or understandings re	elating to options o	or derivatives
relatin voting	g to the voting rights of any	y relevant securities und or disposal of any relev	ler any option referre	on disclosing and any other person d to on this form or relating to the h any derivative referred to on this
N/A		•••••	••••	
*******			••••	
Is a S	upplemental Form 8 at	ttached? (Note 9)		NO
D ate	e of disclosure	4 J	uly 2007	
Con	tact name	Ke	nny Melville	

DEALINGS (Note 4)

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

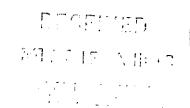
Rule 8.3- Civica plc

Released

12:04 05-Jul-07

Number

7308Z



🕭 Free annual report

j [

Д

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Civica plc

Class of relevant security to which the dealings

Ordinary 5p

being disclosed relate (Note 2)

Date of dealing

4 July 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number 4,010,795

(%)

Number (%)

(1) Relevant securities

(6.376%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

4,010,795

(6.376%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

Purchase/sale Number of sec		securities	Price per unit (Note 5)	
Sale	51,107		£2.710	
			, •:	
(b) Derivatives transac	tions (other than optic	ons)		
Product name, Long/short e.g. CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)		
	s in respect of existing rchasing or varying	g securities	* + 3*	
	etc.			
(ii) Exercising				
, ,	of securities Exerc	ise price per unit (Note 5))	
(d) Other dealings (inc	luding new securities)	(Note 4)		
Nature of transaction (Note 8) Details	Price per unit (if applicable) (Note 5)		
4. OTHER INFORMA	ATION			
Agreements, arrangements	s or understandings r	elating to options or o	derivatives	
Full details of any agreement, a relating to the voting rights of a voting rights or future acquisition form is referenced. If none, this	iny relevant securities und on or disposal of any relev	ler any option referred to	disclosing and any other person o on this form or relating to the ny derivative referred to on this	
N/A				
Is a Supplemental Form 8	attached? (Note 9)	N	NO	

DEALINGS (Note 4)(a) Purchases and sales

Date of disclosure 5 July 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

... If a connected EFM, name of offeree/offeror with which connected
... If a connected EFM, state nature of connection
... (Note 10)

Notes

. ;

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2007 London Stock Exchange plc. All rights reserved

Go to market news section

📥 Free annual report |

☑ 🕀

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- ICI plc 12:07 05-Jul-07

Released Number

7316Z

FORM 8.3

1 ...

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Imperial Chemical Industries plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

4 July 2007

Ordinary £1

Date of dealing

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell Total

2.,

18,952,203 (1.586%)

18,952,203 (1.586%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

(a)	Purc	hases and sale	s		
Purcha	ise/sale		Number of	securities	Price per unit (Note
Dispo	sal		17,223		5) £6.245
	·				
(b)	Deri	vatives transac	ctions (other than op	tions)	
Product e.g. CFI	_	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) (i)	_		ns in respect of existi rchasing or varying	ng securities	
Product name,e. call option	g. selling purch	0.	price American, da European etc.		
(ii)	Exer	cising			
Produc call op	et name, tion	e.g. Number of	f securities Exercis	se price per unit (Note	5)
(d)	Other	dealings (inclu	ding new securities)	(Note 4)	
Nature	of trans	saction (Note 8)	Details	Price per unit (if applicable) (Note	5)
4.	ОТН	ER INFORMA	ATION		
Agreem	ents, a	rrangements o	r understandings re	lating to options or	r derivatives
relating t	o the vo	ting rights of any	relevant securities undo or disposal of any releva	er any option referred	n disclosing and any other person to on this form or relating to the any derivative referred to on this
N/A					
;	•••••	***************************************	••••••	•••	
Is a Sup	pleme	ntal Form 8 at	tached? (Note 9)		NO

DEALINGS (Note 4)

Date of disclosure

5 July 2007

Contact name

Kenny Melville

... Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

. ;

.

사원 : 25명 Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2007 London Stock Exchange plc. All rights reserved

Go to market news section

🕭 Free annual report

网员

3

Company

HBOS PLC

MQIT

HBOS

Headline

Rule 8.3- Reuters Group plc

Released

12:10 05-Jul-07

Number

7317Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

KEY INFORMATION 1.

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Reuters Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 25p

Date of dealing

4 July 2007

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(2.074%)26,164,429

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

26,164,429 (2.074%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

Ϋ́,

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale		Number of	securities	Price per unit (Note 5)	
Disposal		30,541		£6.190	•
(b) Deriva	tives transacti	ons (other than optic	ons)		
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)		
(1)			*.*		::
` '		in respect of existing chasing or varying	g securities		
Product Writin	ng, Number of	ExerciseType, e.g. Ex	opiry Option		· .
name,e.g. selling call purch	g, securities to asing, which the	o price American, da European	te money paid/received		
option varyin	ng etc.option relates (No 7)	etc. te	per unit (Note 5)		
(ii) Exercis	sing				
Product name, call option	e.g. Number o	f securities Exerci	ise price per unit (Note	e 5)	
(d) Other	dealings (inclu	iding new securities)	(Note 4)		
Nature of tran	saction (Note 8)	Details	Price per unit (if		
Vice			applicable) (Note	: 5)	
4. OTHE	R INFORMA	TION			
Agreements, a	rrangements (or understandings re	elating to options o	or derivatives	
relating to the vo	oting rights of an outure acquisition	angement or understand y relevant securities und or disposal of any relev hould be stated.	ler any option referre	d to on this form or re	lating to the
ř	·····		••••		
N/Å			••••		
1					
Is a Suppleme	ntal Form 8 at	tached? (Note 9)		NO	

DEALINGS (Note 4)

Purchases and sales

(a)

Date of disclosure 5 July 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

 P_{ij}

en ().

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2007 London Stock Exchange plc. All rights reserved

Go to market news_section

HBOS PLC

Company TIDM

HBOS Headline

Rule 8.3- EMI Group plc

Released 12:12 05-Jul-07

Number 7318Z

FORM 8.3

🕭 Free annual report

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

EMI Group plc

Class of relevant security to which the dealings

Ordinary 14p

being disclosed relate (Note 2)

Date of dealing

4 July 2007

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(3.444%)27,928,672

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

27,928,672 (3.444%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

(a) Purchases and	sales					
Purchase/sale	Number	of securities	Price per unit (Note			
Disposal	17,362	17,362 £2.				
(b) Derivatives tra	nnsactions (other than o	otions)				
Product name, Long/shor e.g. CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)				
	ections in respect of exist g, purchasing or varying	•				
call purchasing, which option varying etc. option relates 7)	ties to price American, da the European		, · .			
n p. f.s. Transport						
(ii) Exercising						
Product name, e.g. Num call option	ber of securities Exerc	ise price per unit (Not	te 5)			
(d) Other dealings (i	ncluding new securities)	(Note 4)				
Nature of transaction (Not	e 8) Details	Price per unit (i applicable) (Not				
4. OTHER INFO						
Agreements, arrangeme	nts or understandings re	elating to options o	or derivatives			
Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.						
N/A						
Is a Supplemental Form	8 attached? (Note 9)		NO			
Date of disclosure	5 Jı	aly 2007				
Contact name	Ker	nny Melville				

DEALINGS (Note 4)

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

. :

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2007 London Stock Exchange plc. All rights reserved

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

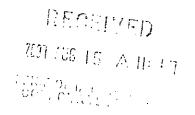
Rule 8.3- EMI Group plc

Released

13:27 06-Jul-07

Number

8194Z



FORM 8.3

📤 Free annual report

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

EMI Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 14p

Date of dealing

5 July 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,730,059 (3.419%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

27,730,059 (3.419%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

(a).	Purcl	hases and sales	3				
Purchas	se/sale			Number	of sec	urities	Price per unit (Note
Sale				198,613			£2.683
(b)	Deriv	vatives transac	tions (ot	her than op	tions	s)	
Product e.g. CFD		Long/short (Note 6)	Number ((Note 7)	of securities		te per unit te 5)	
(c) (i)	-	ons transaction ng, selling, pu	-		ing s	ecurities	
Product name,c.g call option	. selling, purcha		price A	Type, e.g. Ex American, da European etc.		Option money paid/received per unit (Note 5)	
(ii)	Exer	cising					
, ,	t name, d	e.g. Number of	securities	Exerci	se pri	ce per unit (Note 5)	
(d) (Other d	lealings (inclu	ding new	securities)	(Note	e 4)	
	of trans	action (Note 8)	Detail	s		Price per unit (if applicable) (Note 5)	
4.	отнв	ER INFORMA	TION				
Agreem	ents, ar	rangements o	r unders	tandings re	latin	g to options or deri	ivatives
relating to	the vot hts or fu	ing rights of any	relevant s or disposal	ecurities unde l of any releva	er any	y option referred to on	losing and any other person this form or relating to the erivative referred to on this
N/Å							
		ntal Form 8 att				NO	
D							

DEALINGS (Note 4)

Go to market news section

Company

HBOS PLC

TIDM

HBOS

: Headline [

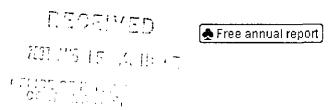
Director/PDMR Shareholding

Released

16:09 06-Jul-07

Number

8382Z



NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

1. Name of the issuer

HBOS plc

2. State whether the notification relates to (i) a transaction notified in accordance with *DR* 3.1.4R(1)(a); or (ii) *DR* 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or (iii) both (i) and (ii)

'(ii)'.....

3. Name of person discharging managerial responsibilities/director

Richard Cousins

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

Person referred to in 3, above

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

Person referred to in 3. above

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary Shares of 25p each, fully paid

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Perry Nominees Limited

8 State the nature of the transaction

Purchase

9. Number of shares, debentures or financial instruments relating to shares acquired

3,500

10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)

de minimis

N/A
12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)
N/A
13. Price per share or value of transaction
£9.758
14. Date and place of transaction
27 June 2007
15. Total holding following notification and total percentage holding following notification (any <i>treasury share</i> should not be taken into account when calculating percentage)
5,644
16. Date issuer informed of transaction
5 July 2007
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17 Date of grant
18. Period during which or date on which it can be exercised
19. Total amount paid (if any) for grant of the option
20. Description of shares or debentures involved (class and number)
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
22. Total number of shares or debentures over which options held following notification
23. Any additional information
24. Name of contact and telephone number for queries

11. Number of shares, debentures or financial instruments relating to shares disposed

J131 243 86/1

Name and signature of duly authorised officer of issuer responsible for making notification

Kènny Melville, Assistant Company Secretary

Date of notification

6 July 2007

END END

. .

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2007 London Stock Exchange plc. All rights reserved

Go to market news section

7. (.) - 7.5

HAV

Company

HBOS Treasury Services PLC

TIDM

64HJ

Headline

Publication of Final Terms

Released

10:22 09-Jul-07

Number

8771Z

Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

USD 30,000,000 Floating Rate Notes due July 2012, ISIN No. XS0309131919

http://www.rns-pdf.londonstockexchange.com/rns/8771z_-2007-7-9.pdf

For further information, please contact

HBOS Treasury Services plc 33 Old Broad Street London EC2N 1HZ

Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

100

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The instruments to which the Prospectus and Final Terms relates have not been and will not be registered under the United States

States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

END

Close

11.

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

192007 London Stack Exchange bld. As pants reserved

: . .

Go to market news section

🚓 Free annual report

7.7

Company

HBOS PLC

TIÓM

HBOS

Headline Released Rule 8.3- Civica plc 12:09 09-Jul-07

Number

8952Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR **MORE**

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

: Company dealt in

. . .

Civica plc

Class of relevant security to which the dealings

Ordinary 5p

being disclosed relate (Note 2)

Date of dealing

6 July 2007

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

3,954,295

(6.286%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

3,954,295

(6.286%)

(b) Interests and short positions in relevant securities of the company, other than the class. dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

(a)	Purcl	hases and sales	3				•
Purchas	e/sale		Nur	nber of secu	urities	Price per unit (Note 5)	
Sale	3		56,	500		£2.721	
	jui	.*					
	٠.,						•
	u						•.
(b)	Deriv	vatives transac	tions (other t	han optio	ns)		
Product e.g. CFD		Long/short (Note 6)	Number of section (Note 7)		rice per unit Note 5)		,
,							÷ .
(c) (i)		ons transactioning, selling, pu	•		securities		•
Product name,e.g call option	selling, purch	٥,	Euroj etc.	ican, date	y Option money paid/received per unit (Note 5)		٠.
(ii) Product call opt (d)	t name, ion	e.g. Number of dealings (inclu		•	orice per unit (Note 5)		
` '		saction (Note 8)	Details	, ,	Price per unit (if		
Nature	or train	Saction (Note o)	Details		applicable) (Note 5)		
4.	отн	ER INFORMA	ATION				
Agreem	ents, a	rrangements o	r understand	ings relat	ing to options or de	rivatives	
relating to voting rig form is re	o the vo hts or f ference	ting rights of any	relevant securi or disposal of a nould be stated.	ties under a ny relevant	any option referred to (sclosing and any other pon this form or relating derivative referred to c	to the
13/AL							
		ntal Form 8 at			N	0	

DEALINGS (Note 4)

Purchases and sales

Date of disclosure

9 July 2007

:: Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

 If a connected EFM, state nature of connection (Note 10)

Notes

÷,

er. Gr

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk
END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

192007 London Stock Exchange plc. All rights reserved

Regulatory /	Announcement			~			
Go to market nev	vs section			DELY:	Ŋ	🙅 Free an	nual report 📈 🕒
Company	HBOS PLC	<u> </u>	7	: [7]	• •		
TIDM Headline Released Number	HBOS Rule 8.3 - Reuters Group plc 11:27 11-Jul-07 0560A	5.					
i i							FORM 8.3
DEAL DIZIG	ov oppeane with i	NITED IN INC	ome to	a oporti) ITHE	DEBDECI	
DEALINGS.	BY PERSONS WITH I		ORE	N SECUI	KIIIES	KEPKESI	ENTING 1% OR
	(Rule	8.3 of th	e Tak	eover Co	ode)		
	NFORMATION						
Name of perso	on dealing (Note 1)		HBOS	S plc and	its subsi	diaries	
Company dea	lt in		Reute	rs Group	plc		
	ant security to which the dea	llings	Ordin	ary 25p			
being disclose Date of dealin	d relate (Note 2) g		10 July 2007				
.•	ERESTS, SHORT POSI						
	curities (other than options) Lagreements to purchase/sel	·		(%) (2.073%)		t ber (%)	
Total	agreements to purchaserser		830	(2.073%)			
(b) Interests a dealt in (Note 3	nd short positions in re 3)	levant se	curiti	es of the	compan	ıy, other th	ian the class
Class of relevan	nt security:	Long Number	. (0		Short Number	(%)	
3. 5	curities (other than options) I agreements to purchase/sel		(.	,,,,	, vamot	(74)	
(c) Rights	to subscribe (Note 3)						
Class of releva	ant security: Detail	ls					
							÷ (

(a)	Purchases and sale	s		
Purcha	se/sale	Number of	securities	Price per unit (Note 5)
Sale	,	600		£6.320
(b)	Derivatives transac	ctions (other than op	tions)	
Product e.g. CFD		Number of securities (Note 7)	Price per unit (Note 5)	
(c) (i)	-	ns in respect of existi rchasing or varying	ng securities	
name,e.g call option	Writing, Number of selling, securities to purchasing, which the varying etc. option relates (Not 7)	price American, dat European etc.		
(ii)	Exercising			
Produc call opt	. , 0	f securities Exercis	se price per unit (Note 5)	•
(d)	Other dealings (inclu	ding new securities)	(Note 4)	
Nature	of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4.	OTHER INFORMA			
_			lating to options or de	
relating to	o the voting rights of any	y relevant securities undo or disposal of any releva	er any option referred to o	closing and any other person n this form or relating to the derivative referred to on this
N/A				
Is a Sup	plemental Form 8 at	tached? (Note 9)	NO	

3.

DEALINGS (Note 4)

Date of disclosure

11 July 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

Healf a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection

√ (Note 10)

Notes

40

· 1

人。; 1

44.

٠.,

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Close

47

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2007 London Stock Exchange plc. All rights reserved

Regulatory Announcement 📤 Free annual report 🕻 Go to market news section Company **HBOS PLC** TIDM **HBOS** Headline Rule 8.3-Bridgewell Group plc Released 11:31 11-Jul-07 Number 0565A **FORM 8.3** DÉALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code) KEY INFORMATION 1. Name of person dealing (Note 1) HBOS plc and its subsidiaries Company dealt in Bridgewell Group plc Class of relevant security to which the dealings Ordinary 0.00001p being disclosed relate (Note 2) Date of dealing 10 July 2007 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3) Short Long Number Number (%) (%) (1) Relevant securities 0 (0.00%)(2) Derivatives (other than options) (3) Options and agreements to purchase/sell Total 0* (0.00%)*Prior to the below sale, holding was 714,285 (1.733%) (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3) Class of relevant security: Short Long (%) Number Number (%) (1) Relevant securities (2) Derivatives (other than options) (3) Options and agreements to purchase/sell Total

Details

Rights to subscribe (Note 3)

Class of relevant security:

(c)

: :

Purchase/sale		Number of	securities	Price per unit (Note 5)
Şale	;	714,285		£1.170
(b) Derivat	ives transaction	s (other than optio	ons)	
Product name, e.g. CFD		Number of securities Note 7)	Price per unit (Note 5)	4.
		respect of existing asing or varying	securities	
	***	ExerciseType, e.g. Ex price American, da European etc.		
• * •				
(ii) Exercis	ing			
Product name, call option	e.g. Number of so	ecurities Exercis	se price per unit (Note :	5)
(fi) (d) Other d	lealings (includi	ng new securities)	(Note 4)	
Nature of trans	action (Note 8)	Details	Price per unit (if applicable) (Note 5	5)
	RINFORMATIO	ON		
Agreements, ar	rangements or	understandings re	lating to options or	derivatives
relating to the vot voting rights or fu	ing rights of any re	elevant securities undo disposal of any releva	er any option referred	disclosing and any other person to on this form or relating to the any derivative referred to on this
N/A				
ls a Sunnlamen	ital Form 8 atta	ched? (Note 9)	Y	NO
is, a Supplemen	tur r or in o utt	()		

3.

DEALINGS (Note 4)

Date of disclosure

11 July 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offerce/offeror with which connected

 If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

٠: ١٠

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

@2007 London Stock Exchange plc: All rights reserved

Go to market news_section

各 Free annual report

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- EMI Group plc

Released

11:37 12-Jul-07

Number

1379A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

EMI Group plc

Class of relevant security to which the dealings

Ordinary 14p

being disclosed relate (Note 2)

Date of dealing

11 July 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

63

27,564,479

(3.399%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

27,564,479 (3.399%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

()

(c) Rights to subscribe (Note 3)

Class of relevant security:

(a)	Purchases and sale	s				
Purchas	se/sale	Numbe	ber of securities		Price per unit (Note 5)	
Sale		165,58	80		£2.695	
(b)	Derivatives transa	ctions (other than c	options)			
Product e.g. CFD		Number of securities (Note 7)	Price (Note	per unit 5)		
(c) (i)	Options transaction Writing, selling, pu	_		urities		
Product name,e.g call option		European etc.	late i	Option noney paid/received per unit (Note 5)	19	
(ii)	Exercising					
Produc call opt	t name, e.g. Number o ion	f securities Exer	cise price	per unit (Note 5)		
(d) (Other dealings (inclu	ding new securities	s) (Note 4))		
	of transaction (Note 8)	Details		ice per unit (if plicable) (Note 5)		
4.	OTHER INFORMA	ATION				
	ents, arrangements o		relating	to options or der	ivatives	
Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.						
N/A						
Is a Sup	plemental Form 8 at	tached? (Note 9)		NO		
Date of	disclosure	12	2 July 200	7		
Contac	t name	K	enny Mel	ville		

3.

DEALINGS (Note 4)

0131 243 8671

i If a connected EFM, name of offeree/offeror with

***which connected

"If a connected EFM, state nature of connection (Note 10)

Notes

V. .

-11 set,

The Notes on Form 8.3 can be viewed on the Takeover Panel's website www.thetakeoverpanel.org.uk END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

@2007 London Stock Exchange plc. All rights reserved

Go_to_market news_section

🕰 Free annual report j ₩ ₽

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3-Pipex Communications

Released

11:42 12-Jul-07

Number

1388A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Pipex Communications plc

Class of relevant security to which the dealings

Ordinary 1p

being disclosed relate (Note 2)

Date of dealing

11 July 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

68,011,307 (2.834%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell **Total**

68,011,307 (2.834%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

(a)	Purchases and sales			
Purc	chase/sale	Number of	Price per unit (Note 5)	
Purc	chase	4,660,740		£0.131
12.				
(b)	Derivatives transacti	ons (other than optic	ons)	
Produ	uct name, Long/short CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) (i)	Options transactions Writing, selling, pure		g securities	
	e,e.g. selling, securities t purchasing,which the	European etc.		1
(ii)	Exercising			
	duct name, e.g. Number of option	f securities Exerci	se price per unit (No	ote 5)
(d)	Other dealings (inch	iding new securities)	(Note 4)	
Nati	ure of transaction (Note 8)	Details	Price per unit (applicable) (No	
. ;.				
4.	OTHER INFORMA	TION		
Agree	ements, arrangements	or understandings ro	elating to options	or derivatives
relatin voting	ig to the voting rights of an	y relevant securities und i or disposal of any relev	er any option referr	rson disclosing and any other person red to on this form or relating to the ch any derivative referred to on this
N/A				
		•••••		
Is a S	Supplemental Form 8 a	ttached? (Note 9)		NO
Date	e of disclosure	12 .	July 2007	
Con	ntact name	Ker	nny Melville	

DEALINGS (Note 4)

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note; 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

@2007 London Stock Exchange plc. All rights reserved

Go to market news section

DECEMBED.

各 Free annual report

Ė

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Reuters Group plc

Released

16:15 13-Jul-07

Number

2509A

201 AS 15 4. HE IT

13. 37 11.

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Reuters Group plc

Class of relevant security to which the dealings

Ordinary 25p

being disclosed relate (Note 2)

Date of dealing

12 July 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

26,163,650 (2.073%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

26,163,650 (2.073%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

.. " }

(c) Rights to subscribe (Note 3)

Class of relevant security:

(a)	Purchases and sal	es			
Purchase/sale		Number of	securities	Price per unit (Note	
Sale	٠.	180		5) £6.335	
3,00					
(b) Derivatives transactions (other than options)					
Product e.g. CFI		Number of securities (Note 7)	Price per unit (Note 5)	·	
(c) (i)					
	Writing, Number of g. selling, securities of purchasing, which the varying etc. option relates (No. 7)	to price American, dat European etc.			
(ii) Produce call opt		of securities Exercis	e price per unit (Note 5)		
, ·		uding new securities)	(Note 4)		
		•			
Nature	of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)		
4.	OTHER INFORM	ATION			
Agreements, arrangements or understandings relating to options or derivatives					
relating to	o the voting rights of an	y relevant securities unde i or disposal of any releva	r any option referred to	isclosing and any other person on this form or relating to the y derivative referred to on this	
 N/A	•••••				
Is a Sup	plemental Form 8 a	ttached? (Note 9)	N		

3.

DEALINGS (Note 4)

Date of disclosure

13 July 2007

Contact name

Kenny Melville

·Telephone number

0131 243 8671

If a connected EFM, name of offerce/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

@2007 London Stock Exchange ptc. All rights reserved

Go to market news section

75 50011011

A Free annual report

₽

Company

HBOS PLC

TIDM

HBOS

Headline Released Rule 8.3- ICI plc 15:40 16-Jul-07

Number

..!.

3225A

7001 /15 15 A H: +7

DECEIVED

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

i. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Imperial Chemical Industries plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary £1

Date of dealing

13 July 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number (6

(%)

Number (%)

(1) Relevant securities

18,945,583 (1.585%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

18,945,583 (1.585%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number (

(%)

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

te 3)		
Details		
Number of se	ecurities	Price per unit (Note 5)
8,322		£6.200
1,700		£6.200
ns (other than options))	
Number of securities (Note 7)	Price per unit (Note 5)	
n respect of existing se	curities	
asing or varying		
	Number of set 8.322 1,700 Number of securities (Note 7)	Number of securities 8.322 1,700 Number of securities Price per unit (Note 7) Price per unit (Note 5)

(3) Options and agreements to purchase/sell

name,e.g call option	selling, purchasing varying etc.		American, date European etc.	money paid/received per unit (Note 5)	
(ii) Exe	rcising				
Production e.g. call	•	Number of securities	Exercise price p	per unit (Note 5)	
(d) Oth	er dealings	s (including new s	securities) (Note 4	()	
Nature	of transactio	on (Note 8) — Detail		e per unit (if licable) (Note 5)	
4. OTH	IER INFO	RMATION			
Full deta relating voting ri	ails of any ag to the voting ghts or futur	reement, arrangeme	nt or understandin nt securities under osal of any relevan	any option referred to on	vatives losing and any other person this form or relating to the erivative referred to on this
N/A				•	

Is a Su	pplementa	l Form 8 attached	l? (Note 9) NO		
Date of	f disclosure		16 July 2	007	
Contac	et name		Kenny M	lelville	
Teleph	one number		0131 243	8671	
If a cor	nnected EFM hich connect	l, name of offeree/off ed	eror		
If a cor (Note 1		l, state nature of con	nection		
<i>i.</i>					

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www,thetakeoverpanel.org.uk

END

1.17

ļ.9. ;

; :

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

@2007 London Stock Exchange plc. All rights reserved

Go to market news section

♣ Free annual report 📈 🕒

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Reuters Group plc

Released

15:43 16-Jul-07

Number

3231A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Reuters Group plc

Class of relevant security to which the dealings

Ordinary 25p

being disclosed relate (Note 2)

Date of dealing

13 July 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

26,147,494 (2.072%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

26,147,494 (2.072%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)

(3) Options and agreements to purchase/sell (c) Rights to subscribe (Note 3) 1. 2. Details Class of relevant security: r. • 3. DEALINGS (Note 4) (a) Purchases and sales Price per unit Number of securities .Purchase/sale (Note 5) £6.430 20,106 Sale £6.430 3,950 Purchase : 1 (b) Derivatives transactions (other than options) Number of securities Price per unit Product name, Long/short (Note 7) (Note 5) e.g. CFD (Note 6) (c) Options transactions in respect of existing securities (i) Writing, selling, purchasing or varying

paid/received

Number of Exercise Type, e.g. Expiry Option

European

securities to price American, date

Product Writing,

purchasing, which the

name,e.g. selling,

option	varying etc. option relates	etc.	per unit (Note 5)
	(Note 7)		
(ii) Exe	rcising		
	t name, Number of se l option	curities Exercise	e price per unit (Note 5)
V.			
(d) Oth	er dealings (includin	g new securities)	(Note 4)
	(N 4 9)	D. A. H.	Duing now unit /if
Nature	of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
4 OTH	IER INFORMATIO!	N	
			1 de la descripción de la constante de la cons
Agreer	nents, arrangements	or understanding	gs relating to options or derivatives
relating voting r	to the voting rights of an	ly relevant securities n or disposal of any 1	standing between the person disclosing and any other person s under any option referred to on this form or relating to the relevant securities to which any derivative referred to on this
*********	,		
N/A			
Is a Su	pplemental Form 8 a	ttached? (Note 9)	NO
Date o	f disclosure	10	6 July 2007
Conta	et name	К	Cenny Melville
Teleph	one number	0	131 243 8671
If a co with w	nnected EFM, name of of hich connected	feree/offeror	
If a co (Note	nnected EFM, state natur 10)	re of connection	
Notes			

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

102007 London Stock Exchange plc. All rights reserved

Go to market news section

TECTIVED

🕭 Free annual report 🛭 [

Company

HBOS PLC

TIDM

HBOS

Headline

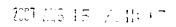
Rule 8.1- Quintain Est & Dev

Released

11:50 17-Jul-07

Number

3716A



FORM 8.1

DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS

(Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

HBOS plc and its subsidiaries
Quintain Estates & Developments plc
Ord 25p
16 July 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short
,	Number	(%)	Number	
(1) Relevant securities	2,514,916 (0.194%)			
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell	15,415,027 (11.898%)			
Total	17,929,943 (13.839%)	, ,		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Lon	Short		
Number	(%)	Number	
	<u></u>		
		Number (%)	Ŭ

Class of relevant security:		Details				•
				. =15		
		-				
DEALING	S (Note 4)					
Purchases	and sales					
Purchase/sale		Number of securit	ies	Price pe	r unit (Note 5)	
Purchase		404,554		£8.8275		
Derivative	es transactions (otl	her than options)				
Product name,	Long/short (No	te 6) Numbe	r of securities (Note 7)	Price per unit	(N
e.g. CFD						
Options to	ransactions in resp	ect of existing sec	urities			
Writing, s	writing, selling, purchasing purchasing, purchasing, varying etc.		Exercise	Type, e.g. American, European et	Expiry date	,
Writing, s	Writing, selling, purchasing	Number of securities to which the option relates	Exercise	American,	date	-
Writing, services, service	Writing, selling, purchasing	Number of securities to which the option relates	Exercise	American,	date	
Writing, s Product name, e.g. call option	Writing, selling, purchasing	Number of securities to which the option relates	Exercise	American,	date	
Writing, s Product name, e.g. call option	Writing, selling, purchasing	Number of securities to which the option relates	Exercise	American,	date	
Writing, s Product name, e.g. call option	Writing, selling, purchasing	Number of securities to which the option relates	Exercise	American,	date	
Writing, s Product name, e.g. call option	Writing, selling, purchasing	Number of securities to which the option relates	Exercise	American,	date	
Writing, s Product name, e.g. call option	Writing, selling, purchasing	Number of securities to which the option relates	Exercise	American,	date	
Writing, s	Writing, selling, purchasing	Number of securities to which the option relates	Exercise	American,	date	

Total

Go to market news section

🕭 Free annual report :

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.1- Quintain Estates

Released

14:25 17-Jul-07

Number

` : :

3895A

FORM 8.1 AMENDED DISCLOSURE

DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS

(Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)

KEY INFORMATION 1.

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Quintain Estates & Developments plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 25p
Date of dealing	16 July 2007

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

Interests and short positions (following dealing) in the class of relevant security dealt in (a) (Note 3)

Shor	
Number	
_	

(a) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Lon	Short		
Number	(%)	Number	
	·		
		Number (%)	

(5) Options and ag	greements to purchas	e/sell			-			
Total								
(a) ©Righ	nts to subscribe (N	lote 3)						
Class of relevant s	ecurity:		Details					
DEAL DIC	28 o							
DEALING								
(a) Purch	ases and sales	Number o	of coourit	tine		Price ne	er unit (Note	5)
		125,416				£8.85		
Purchase :	<u> </u>		. ,,					
Purchase	Purchase 279,13					£8.8175		
·	es transactions (o				01. 2		D :	2 (2)
Product name,	es transactions (of Long/short (N			er of securitie	s (Note 7))	Price per u	nit (Not
Product name,					s (Note 7)		Price per u	nit (Not
Product name, e.g. CFD	Long/short (N	ote 6)	Numbe	er of securitie	s (Note 7))	Price per u	nit (Not
Product name, e.g. CFD Options to		ote 6) pect of exist	Number	er of securitie	s (Note 7)		Price per u	nit (Not
Product name, e.g. CFD Options to Writing, seriouct name,	Long/short (N	ote 6) pect of exist	Number second g	er of securitie	Type, o	c.g.	Price per u Expiry date	Opt paid
Product name, e.g. CFD Options to Writing, so Product name, e.g. call option	Long/short (N ransactions in res	pect of exist g or varying Number of securities to the option re-	Number second g	er of securities Exercise	Type, o	e.g.	Expiry	Opti paid
Product name, e.g. CFD Options to Writing, s	Long/short (N ransactions in res	pect of exist g or varying Number of securities to the option re-	Number second g	er of securities Exercise	Type, o	e.g.	Expiry	Opti paid
Product name, e.g. CFD Options to Writing, so Product name, e.g. call option	Long/short (N ransactions in res selling, purchasing Writing, selling, purchasing, varying etc.	pect of exist g or varying Number of securities to the option re-	Number second g	er of securities Exercise	Type, o	e.g.	Expiry	Opti paid
Product name, e.g. CFD Options to Writing, s Product name, e.g. call option	Long/short (N ransactions in res selling, purchasing Writing, selling, purchasing, varying etc.	pect of exist g or varying Number of securities to the option re-	Number second se	er of securities Exercise price	Type, o	e.g. can, ean etc.	Expiry	Opti paid unit

Go to market news section

s section

Company TIDM HBOS PLC HBOS

Headline

Rule 8.1- Quintain Estates

Released

11:58 19-Jul-07

Number

5293A

FORM 8.1

🐥 Free annual report 🗀

DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES

FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS

(Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

:Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Quintain Estates & Developments plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 25p
Date of dealing	18 July 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
18 :	Number (%)	Number (%)
(1) Relevant securities	18,329,943 (14.148%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	18,329,943 (14.148%)	

a. Interests and short positions in relevant securities of the company, other than the class

dealt in (Note 3)

Class of relevant security:	Long	Short
. C	Number (%)	Number (%)
a. Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

a. ©Rights to subscribe (Note 3)

Class of relevant security:	Details

3. DEALINGS (Note 4)

a. Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	400,000	£9.015

(b) Derivatives transactions (other than options)

Product name,	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5
e.g. CFD			
:			

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option paid/re per un 5)

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (\rangle

4. OTHER INFORMATION

3.13

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting r future acquisition or disposal of any relevant securities to which any derivative referred to on this form is reference, this should be stated.

As previously notified, the direct holder of voting rights in the issuer relating to 15,415,027 shares (11.899%) i Investments Limited (GIL). Quill Securities Limited (QSL) has now acquired GIL from Rock Investment Holdings pl GIL is a controlled undertaking of Uberior Ventures Limited (UVL). UVL is a undertaking of Uberior Investments Plc (UIP). UIP is a controlled undertaking of The Governor and Company of t Scotland (BOS). BOS is a controlled undertaking of HBOS plc.

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure	19 July 2007
Contact name	Kenny Melville
Telephone number	0131 243 8671
Name of offeree/offeror with which associated	Quill Securities Limited
Specify category and nature of associate status (Note 10)	Concert Party

Notes

100

The Notes on Form 8.1 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

@2007 London Stock Exchange plc. All rights reserved

END

Go to market news section

DECEMBED.

📤 Free annual report : 📈 🖴

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- EMI Group plc

Released

12:09 19-Jul-07

Number

5314A

2001 MG 15 (A N: +7

WHITE VER IT VI

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

EMI Group plc

Class of relevant security to which the dealings

Ordinary 14p

being disclosed relate (Note 2)

Date of dealing

18 July 2007

2.: INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

3,179,362

(0.392%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

3,179,362

(0.392%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(c) Rights to subscribe (Note 3) Class of relevant security: Details 3. DEALINGS (Note 4) (a) Purchases and sales Purchase/sale Number of securities Price per unit (Note 5) Sale £2.620 24,385,117 (b) Derivatives transactions (other than options) Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5) (c) Options transactions in respect of existing securities (i) Writing, selling, purchasing or varying Product Writing, Number of Exercise Type, e.g. Expiry Option name,e.g. selling, securities to price American, date money call purchasing, which the European paid/received option varying etc. option etc. per unit (Note 5) relates (Note 7) (ii) Exercising Product name, Number of securities Exercise price per unit (Note 5) e.g. call option

(3) Options and agreements to purchase/sell

Total

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details

Price per unit (if applicable) (Note 5)

4: OTHER INFORMATION

Agreements, arrangements or understar	ndings relating to o	options or deri	vatives		
Full details of any agreement, arrangement or urelating to the voting rights of any relevant secuvoting rights or future acquisition or disposal of form is referenced. If none, this should be stated	rities under any optic Lany relevant securitie	on referred to on	this form of	r relating to	the
N/A					

Is a Supplemental Form 8 attached? (Not	te 9) NO				
et.					
Date of disclosure	19 July 2007				
Contact name	Kenny Melville				
Telephone number	0131 243 8671				
If a connected EFM, name of offeree/offeror with which connected					• • •
If a connected EFM, state nature of connection (Note 10)					
Notes					
The Notes on Form 8.3 can be www.thetakeoverpanel.org.uk	e viewed on th	he Takeover	Panel's	website	at

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are

responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

\$2007 London Stock Exchange plc. All rights reserved

Go to market news section

各 Free annual report 🖁

Company

HBOS PLC

MOIT

HBOS

Headline

Rule 8.3- Reuters Group pic

Released

15:32 23-Jul-07

Number

7074A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Reuters Group plc

Class of relevant security to which the dealings

Ordinary 25p

being disclosed relate (Note 2)

Date of dealing

20 July 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

26,146,801 (2.072%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

26,146,801 (2.072%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)

(c) Rights to subscribe (Note 3)		
Class of relevant security: Deta	nils	
3. DEALINGS (Note 4)		
(a) Purchases and sales		
Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	693	£6.336
F -		
(b) Derivatives transactions (other	er than options)	
Product name, Long/short Num e.g. CFD (Note 6) (Note	ther of securities Price per unit (Note 5)	
(c) Options transactions in respec	ct of existing securities	
(i) Writing, selling, purchasing or	r varying	
Product Writing, Number of Exername, e.g. selling, securities to price call purchasing, which the option varying etc. option relates	reise Type, e.g. Expiry Option e American, date money European paid/receive etc. per unit (Note 5)	ed

(ii) Exercising Product name, Number of securities Exercise price per unit (Note 5) e.g. call option (d) Other dealings (including new securities) (Note 4) Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5) 4. OTHER INFORMATION Agreements, arrangements or understandings relating to options or derivatives Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. N/A Is a Supplemental Form 8 attached? (Note 9) NO . . Date of disclosure 23 July 2007 Contact name Kenny Melville 0131 243 8671 Telephone number If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10) Notes

(Note 7)

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

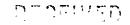
END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2007 London Stock Exchange pic. All rights reserved

Go to market news section



📤 Free annual report '

Company

HBOS PLC

TIDM **HBOS**

Rule 8.3- Civica plc Headline 15:32 24-Jul-07 Released

Number

7813A

707 123 15 (11: 17)

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Date of dealing

Civica plc

Class of relevant security to which the dealings

Ordinary 5p

being disclosed relate (Note 2)

23 July 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

> Short Long Number (%) Number (%)

(1) Relevant securities

3,980,382

(6.328%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

3,980,382

(6.328%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(c) Rights to s	ubscribe (Note	3)			
·					
Class of relevan	nt security:	Details			
21. 1					
•	C (NI-4- A)				
3. DEALING	5 (Note 4)				
(a) Durahasar	and color				
(a) Purchases	and saies				
		N) C		Delega a comit	
Purchase/sale		Number of sec	curities	Price per unit (Note 5)	
Purchase		26,087		£2.600	
\ 					
ey.					
Λ_{i}					
_					
(b) Derivative	es transactions	s (other than options))		
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)		
(c) Options tr	ansactions in	respect of existing se	curities		
(i) Writing, so	elling, purchas	sing or varying			
<i>:</i>					
Product Writing		f Exercise Type, e.g. Ex to price American, da European	piry Option te money paid/received		
call purch	asing, which the	Guropean	pararrou		
http://www.lo	ndonstockexch	ange.com/LSECWS/I	FSPages/MarketNe	wsPopup.aspx?i	25/07/2007

(3) Options and agreements to purchase/sell

Total

option	varying etc. option relates (Note 7)	etc.	per unit (Note 5)	
(ii) Exe	rcising			
Product e.g. call		urities Exercise	price per unit (Note 5)	
(d) Otho	er dealings (including	new securities)	(Note 4)	
-Nature o	of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	:
4. OTH	ER INFORMATION			
Agreem	ents, arrangements o	r understanding	s relating to options or de	rivatives
relating t	o the voting rights of any	relevant securities or disposal of any r	tanding between the person dis under any option referred to o elevant securities to which any	n this form or relating to the
************	***************************************			
N/A				
Is a Sur	pplemental Form 8 at	tached? (Note 9) [NO	
Date of	disclosure	24	July 2007	
Contact	name	K	enny Melville	
Telepho	one number	01	31 243 8671	
	nected EFM, name of offerich connected	ree/offeror		
If a con (Note 10	nected EFM, state nature))	of connection		
Notes				

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

ratu Que Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2007 London Stock Exchange plc. All rights reserved

Go to market news section

📤 Free annual report | 📈 🕒

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Friends Provident

Released

15:34 24-Jul-07

Number

100

7817A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Friends Provident plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

23 July 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

. . . . Long

Short

Number (

(%)

Number (%)

(1) Relevant securities

25,136,682 (1.169%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

25,136,682 (1.169%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell Total . . (c) Rights to subscribe (Note 3) Class of relevant security: Details 3. DEALINGS (Note 4) (a) Purchases and sales Price per unit Number of securities Purchase/sale (Note 5) £1.844 4,400 Sale (b) Derivatives transactions (other than options) Product name, Long/short Number of securities Price per unit (Note 5) e.g. CFD (Note 6) (Note 7) (c) Options transactions in respect of existing securities (i) Writing, selling, purchasing or varying Number of Exercise Type, e.g. Expiry Option Product Writing, securities to price American, date money name,e.g. selling, paid/received European purchasing, which the call . . •

option	varying etc. option relates	etc.	per unit (Note 5)				
1 /2	(Note 7)						
44., 0							
(ii) Exe	rcising						
Produc e.g. call	t name, Number of so option	curities Exercis	e price per unit (Note 5)				
(d) Oth	er dealings (includin	g new securities)	(Note 4)				
"Nature	of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)				
£.++.	IER INFORMATIO!			Aire -			
Agreen	nents, arrangements	or understanding	gs relating to options or deriva	itives			
Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.							

N/A							
i Te o Su	pplemental Form 8 a	ttached? (Note 9)	NO				
is a Su	рристепнат гогт о а	ttachea. (Note 2)					
	f disclosure		4 July 2007				
Contac			Cenny Melville				
Teleph	one number	0	131 243 8671	e e e e e e e e e e e e e e e e e e e			
	inected EFM, name of of hich connected	feree/offeror		:			
If a cor (Note 1	nnected EFM, state natur 0)	e of connection					
Notes							

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2007 London Stock Exchange plc. All rights reserved

Go to market news section

HBOS Treasury Services PLC

Company TIDM

64HJ

Headline Publication of Final Terms

Released

17:36 24-Jul-07

Number

7969A

2007 (15-15) (4-15-17)

DECELLIEU

Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

USD 20,000,000 Floating Rate Notes due September 2012, ISIN No. XS0309856481

http://www.rns-pdf.londonstockexchange.com/rns/7969a_-2007-7-24.pdf

For further information, please contact

HBOS Treasury Services plc

33 Old Broad Street

London EC2N 1HZ

Tel: +44 (020) 7574 8000

Fax: +44(020) 7574 8133

Attention: Legal Department

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The instruments to which the Prospectus and Final Terms relates have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

END

d XII Lida Majar

Y.

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

@2007 London Stock Exchange pic. All rights reserved

Go to market news section

💠 Free annual report | 📈 🕒

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Friends Provident

Released

14:59 25-Jul-07

Number

8569A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

KEY INFORMATION 1.

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Friends Provident plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

24 July 2007

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

25,134,682 (1.169%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

25,134,682 (1.169%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

Details

(a)	Purchases and sales			
Purc	chase/sale	Number of s	securities	Price per unit (Note 5)
Salo		2,000		£2.005
				.*
(b)	Derivatives transact	tions (other than optio	ons)	
Produ e.g. C	uct name, Long/short CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) (i)	Options transaction Writing, selling, pur	s in respect of existing rchasing or varying	securities	
	relates (N	to price American, da European etc.		
(ii)	Exercising			
.` Pro	9	of securities Exerci	se price per unit (Note 5)	3.7
(d)	Other dealings (inc	luding new securities)	(Note 4)	
Nat	ture of transaction (Note 8)) Details	Price per unit (if applicable) (Note 5)	
4.	OTHER INFORMA	ATION		
Agre	ements, arrangements	s or understandings re	lating to options or d	lerivatives
relatii voting	ng to the voting rights of a	ny relevant securities und on or disposal of any relev	er any option referred to	disclosing and any other person o on this form or relating to the ny derivative referred to on this
N/A				• • • • • • • • • • • • • • • • • • • •
Is a S	Supplemental Form 8	attached? (Note 9)	N	0

3. DEALINGS (Note 4)

Date of disclosure 25 July 2007

Contact name Kenny Melville

• **Telephone number** 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Reuters Group plc

Released

15:09 25-Jul-07

Number

8586A

1 15 ts Attion

各 Free annual report

Ē

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Reuters Group plc

Class of relevant security to which the dealings

algord values (Note 2)

Ordinary 25P

being disclosed relate (Note 2) Date of dealing

24 July 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

26,134,866 (2.070%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

26,134,866 (2.070%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

(a) Purchases	and sales				
Purchase/sale Number of 11,935		Number of s	ecurities	Price per unit (Note 5)	٠.
		11,935		N/A	. 1.
					. 5
(b) Derivative	es transactions	(other than optio	ns)		
		mber of securities ote 7)	Price per unit (Note 5)		
	ransactions in r selling, purchas	espect of existing ing or varying	securities		
Product Writing,	Number of Ex	erciseType, e.g. Exp ice American, dat			
	ig,which the	European etc.	paid/received per unit		1. 1
option varying c	relates (Note 7)	•••	(Note 5)		* n
(ii) Exercisin	g				
Product name, e.g call option	. Number of sec	urities Exercis	se price per unit (Note	5)	
(d) Other dea	alings (includin	g new securities)	(Note 4)		
Nature of transac	tion (Note 8)	Details	Price per unit (if applicable) (Note	5)	
			appnearity	-,	
4: OTHER I	NFORMATIO	N			
Agreements, arr	angements or u	nderstandings re	lating to options or	r derivatives	
relating to the votin	g rights of any rel are acquisition or o	evant securities unde lisposal of any releva	er any option referred	n disclosing and any other to on this form or relating any derivative referred to	g to the
N/A					ı ;
		hed? (Note 9)		NO	

3. DEALINGS (Note 4)

Date of disclosure

25July 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offerce/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

Go to market news section

🗘 Free annual report) 🖟

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- ICI plc 15:10 25-Jul-07

Released Number

8590A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Imperial Chemical Industries plc

Class of relevant security to which the dealings

Ordinary £1

being disclosed relate (Note 2)

. Date of dealing

24 July 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

18,940,691 (1.584%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

18,940,691 (1.584%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number (%)

Number (%)

(1) Relevant securities

Total (c) Rights to subscribe (Note 3) Class of relevant security: Details 3. DEALINGS (Note 4) (a) Purchases and sales Purchase/sale Number of securities Price per unit (Note 5) Transfer out 4,894 N/A (b) Derivatives transactions (other than options) Number of securities Product name, Long/short Price per unit e.g. CFD (Note 6) (Note 7) (Note 5) (c) Options transactions in respect of existing securities (i) Writing, selling, purchasing or varying Product Writing, Number of Exercise Type, e.g. Expiry Option name,e.g. selling, securities to price American, date money call purchasing, which the European paid/received

(3) Options and agreements to purchase/sell

option	varying etc. option relates (Note 7)	etc.	per unit (Note 5)	
(ii) Exe	ercising			
	et name, Number of sec l option	curities Exercis	e price per unit (Note 5)	
(d) Oth	ner dealings (including	g new securitics)	(Note 4)	
Nature :	of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4. OTH	HER INFORMATION	ı		
Agreer	ments, arrangements (or understandin	gs relating to options or deriva	tives
relating voting r	to the voting rights of an	y relevant securitie For disposal of any	standing between the person disclosions is under any option referred to on this relevant securities to which any derivations.	s form or relating to the
		•••••		
N/A				
·		***************************************		
				,
Is a Su	pplemental Form 8 a	ttached? (Note 9)	NO	
Date o	f disclosure	2	25 July 2007	
Contac	ct name	ŀ	Kenny Melville	
Teleph	one number	(0131 243 8671	
	nnected EFM, name of off hich connected	eree/offeror		
If a co (Note	nnected EFM, state nature 10)	e of connection		
Notes				· 3

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

Go to market news section

🏘 Free annual report 📈 🕹

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Resolution plc

Released

15:13 25-Jul-07

Number

8591A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Resolution plc

Class of relevant security to which the dealings

Ordinary 5p

being disclosed relate (Note 2)

Date of dealing

24 July 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,632,446 (2.279%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,632,446 (2.279%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

(1) Relevant securities

Number (%)

Number (%)

Total						
(c) Rights to su	ıbscribe (Note 3))				
. Class of relevan	t security:	Details				
3. DEALINGS	S (Note 4)					
				•		
(a) Purchases	and sales					C
;						
Purchase/sale		Number of	f securitie	28	Price per unit	
r ut chase/saic		T (dill but ())			(Note 5)	
Transfer out		9,186			N/A	
<u>;</u> t						
•						
						• •
·: .						
•						
(b) Derivative	s transactions (other than optio	ns)			
Product name,	Long/short	Number of securities	es Prie	ce per unit		• • • • •
e.g. CFD		(Note 7)		te 5)		
(c) Options tr	ansactions in re	espect of existing	securit	ies		
			,			
(i) Writing, se	lling, purchasi	ng or varying				
						,
Product Writin		Exercise Type, e.g.		Option		
	asing, which the	price American European		money paid/received	•	·
	g etc. option relates	etc.		per unit (Note 5)		
				•		

(3) Options and agreements to purchase/sell

(ii) Exercising		
Product name, Number of securities Exer	rcise price per unit (Note 5)	;··}
(d) Other dealings (including new securití	ies) (Note 4)	•
. •		
Nature of transaction (Note 8) Details	Price per unit (if applicable) (Note 5)	•
4. OTHER INFORMATION		
Agreements, arrangements or understand	lings relating to options or derivatives	
relating to the voting rights of any relevant securi	derstanding between the person disclosing and any other perities under any option referred to on this form or relating to any relevant securities to which any derivative referred to on	the
.,,		
N/A		
······································		
Is a Supplemental Form 8 attached? (Note	: 9) NO	
Date of disclosure	25 July 2007	
Contact name	Kenny Melville	
Telephone number	0131 243 8671	
If a connected EFM, name of offeree/offeror with which connected		
If a connected EFM, state nature of connection (Note 10)		
Notes		

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

Go to market news section

Company

HBOS PLC

TIDM

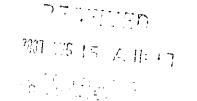
HBOS

Headline

Rule 8.3- ICI plc 15:18 26-Jul-07

Released Number

9430A



各 Free annual report 📈 🖺

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Imperial Chemical Industries plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary £1

. Date of dealing

25 July 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

18,867,968 (1.578%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

18,867,968 (1.578%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number (%)

Number (%)

(1) Relevant securities

(3) Options and agreements to purchase/sell Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	68,920	£6.078
Purchase	9,758	£6.078
Transfer out	13,708	N/A
Transfer in	147	N/A

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

call purchasing, which the option varying etc. option relates (Note 7)	Type, e.g. Expiry American, date European etc.	money paid/received per unit (Note 5)
(3.4) 		
(ii) Exercising		
Product name, Number of securities e.g. call option	Exercise price pe	r unit (Note 5)
•.		
(d) Other dealings (including new sec	curities) (Note 4)	
Nature of transaction (Note 8) Details		per unit (if able) (Note 5)
4. OTHER INFORMATION		
Agreements, arrangements or under	standings relati	ng to options or derivatives
relating to the voting rights of any relevant	securities under a al of any relevant s	between the person disclosing and any other person ny option referred to on this form or relating to the securities to which any derivative referred to on this
· · · · · · · · · · · · · · · · · · ·	•••••	
N/A		7
	•••••••	
Is a Supplemental Form 8 attached?	' (Note 9) NO	
Date of disclosure	26 July 200	
Contact name	Kenny Mel	
Telephone number	0131 243 8	671
. If a connected EFM, name of offeree/offer with which connected	or	

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Resolution plc

Released

15:22 26-Jul-07

Number

9440A





FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Resolution plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 5p

.
Date of dealing

25 July 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

14,506,148 (2.115%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

14,506,148 (2.115%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(3) Options and agreements to purchase/sell Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Transfer out	25,733	N/A
Sale	112,001	£6.148
Purchase	11,436	£6.148
Sale	1,000,000	£6.138

(b) Derivatives transactions (other than options)

Product name,	Long/short	Number of securities	Price per unit
e.g. CFD	(Note 6)	(Note 7)	(Note 5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product Writing, name, e.g. selling, call purchasing, option varying etc.	securities to p which the	orice	Type, e.g. Expiry American, date European etc.	Option money paid/received per unit (Note 5)	
(ii) Exercising					
Product name, N	Number of secu	ırities	Exercise price pe	r unit (Note 5)	1.6 1.6
(d) Other dealings	s (including	new se	curities) (Note 4)		
, ,					Σ,
Nature of transaction	on (Note 8)	Details		per unit (if able) (Note 5)	
4. OTHER INFO			. V. Jak		
Full details of any ag	reement, arrai rights of any re acquisition o	ngement relevant or dispos	t or understanding t securities under at sal of any relevant s	ng to options or derivative between the person disclosing a ny option referred to on this for securities to which any derivative	nd any other person rm or relating to the
N/A	••••••	•••••			
) I
Is a Supplementa	l Form 8 att	ached?	' (Note 9) NO		
Date of disclosure			26 July 200	77	
Contact name			Kenny Mel	ville	
Telephone number			0131 243 8	671	
If a connected EFM with which connect	•	ree/offer	or		
If a connected EFM	l, state nature (of conne	ection		

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website a t www.thetakeoverpanel.org.uk

END

Close

1 .

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

@2007 London Stock Exchange plc. All rights reserved

. : :

http://www.londonstockexchange.com/LSECWS/IFSPages/MarketNewsPopup.aspx?i... 31/07/2007

Go to market news section

🗞 Free annual report 🛚 🗟

Company

HBOS PLC

TIDM

12 m

HBOS

Headline

Rule 8.3- Friends Provident

Released

15:34 26-Jul-07

Number

9471A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS ple and its subsidiaries

Company dealt in

Friends Provident plc

Class of relevant security to which the dealings

ngs

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

25 July 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

24,969,137 (1.161%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

24,969,137 (1.161%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(3) Options and agreements to perform Total	urchase/sell					
(c) Rights to subscribe (Note	: 3)					
Class of relevant security:	Details					
3. DEALINGS (Note 4)						
(a) Purchases and sales						
Purchase/sale	Number of se	curities	Price per unit (Note 5)			
Sale	168,629		£1.973			
Purchase	3,084		£1.973			
•						
(b) Derivatives transactions	(other than options)					
Product name, Long/short e.g. CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)				
(c) Options transactions in respect of existing securities						
(i) Writing, selling, purchas	ing or varying					
Product Writing, Number of Exercise Type, e.g. Expiry Option						

name,e.g. call option	selling, purchasing, varying etc.		American, date European etc.	money paid/received per unit (Note 5)
(ii) Exe	rcising			
Product e.g. call	,	lumber of securities	Exercise price pe	r unit (Note 5)
(d) Oth	er dealings	(including new so	ecurities) (Note 4)	
	•			
Nature :	of transactio	n (Note 8) Details	-	oer unit (if able) (Note 5)
4. OTH	ER INFOI	RMATION		
Agreem	ients, arra	ngements or unde	rstandings relati	ng to options or derivatives
relating to	to the voting ghts or futur	rights of any relevan	t securities under an esal of any relevant s	petween the person disclosing and any other person ny option referred to on this form or relating to the ecurities to which any derivative referred to on this

N/A				
:	• • • • • • • • • • • • • • • • • • • •			
i Is a Suj	pplemental	l Form 8 attached	? (Note 9) NO	
Date of	disclosure		26 July 200	7
Contac	t name		Kenny Mel	ville
Telepho	one number		0131 243 8	671
	nected EFM nich connecte	, name of offeree/offe ed	ror	
If a con (Note 1		, state nature of conn	ection	

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

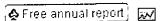
END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

Go to market news section

TO CHELLED



Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Friends Provident

Released

11:36 27-Jul-07

Number

0033B

777 23 15 A. H: • 7

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR **MORE**

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Friends Provident plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

26 July 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

24,969,858 (1.161%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell Total

24,969,858 (1.161%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

rotar				
(c) Rights to subscribe (Note	e 3)			
Class of relevant security:	Details			
·				
· · ·				
3. DEALINGS (Note 4)				
(a) Purchases and sales				
Purchase/sale	Number of se	curities	Price per unit (Note 5)	
Transfer in	721		N/A	
•				
after the				
*.a				•
·				
(b) Derivatives transaction	s (other than options))		
Product name, Long/short e.g. CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)		
(c) Options transactions in	respect of existing se	curities		
(i) Writing, selling, purcha	sing or varying			
Product Writing, Number o	f Exercise Type, e.g. Ex	piry Option		

(3) Options and agreements to purchase/sell

name,e.g. selling, securities to price call purchasing, which the option varying etc. option relates (Note 7)	ce American, date European etc.	money paid/received per unit (Note 5)	
(ii) Exercising			
Product name, Number of securit e.g. call option	ies Exercise price p	per unit (Note 5)	
•			
(d) Other dealings (including ne	w securities) (Note 4	4)	ı
			٠.
		ce per unit (if licable) (Note 5)	
4. OTHER INFORMATION			
Agreements, arrangements or u			
relating to the voting rights of any rel	evant securities under lisposal of any relevant	g between the person disclosing and any other pers any option referred to on this form or relating to t securities to which any derivative referred to on t	the
	***************************************	,	
N/A			
	•••••		; · ·
Is a Supplemental Form 8 attack	hed? (Note 9) NO		
Date of disclosure	27 July 20	007	
Contact name	Kenny M	1elville	
Telephone number	0131 243	3 8671	
If a connected EFM, name of offeree, with which connected	offeror/		
If a connected EFM, state nature of c (Note 10)	connection		

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

. .

200

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

Go to market news section

Company

HBOS Treasury Services PLC

TIDM

64HJ

Headline

Publication of Final Terms

Released

14:51 27-Jul-07

Number

0177B

Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

EUR 8,500,000 Callable Zero Coupon Notes due 27 July 2037,

ISIN No. XS0312189003

http://www.rns-pdf.londonstockexchange.com/rns/0177b_-2007-7-27.pdf

For further information, please contact

HBOS Treasury Services plc

33 Old Broad Street

London EC2N 1HZ

Tel: +44 (020) 7574 8000

Fax: +44(020) 7574 8133

Attention: Legal Department

http://www.londonstockexchange.com/LSECWS/IFSPages/MarketNewsPopup.aspx?i... 31/07/2007

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The instruments to which the Prospectus and Final Terms relates have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

PECELVED

237 36 15 Ali: 13

A Free annual report

Go to market news section

HBOS PLC

TIDM

HBOS

Headline

Company

Rule 8.3- Reuters Group plc

Released

15:55 27-Jul-07

Number

0351B

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR **MORE**

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Reuters Group plc

Class of relevant security to which the dealings

Ordinary 25P

being disclosed relate (Note 2)

Date of dealing

23 July 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

26,110,534 (2.068%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

26,110,534 (2.068%)

(b) Interests and short positions in relevant securities of the company, other than the class 'dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(c) Rights to su	ubscribe (Note	3)			٠.
Class of relevan	t security:	Details			
3. DEALINGS	S (Note 4)				
(a) Purchases	and sales				
Purchase/sale		Number of sec	curities	Price per unit (Note 5)	
Sale		1,000		£6.341	
÷					
• •					
(b) Derivative	es transaction	s (other than options))		
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)		
(c) Options to	ransactions in	respect of existing se	eurities		
(i) Writing, s	elling, purcha	sing or varying			
Product Writi	ng, Number o	of Exercise Type, e.g. Ex	opiry Option		

(3) Options and agreements to purchase/sell

Total

name,c.g call option	selling, purchasing varying etc.		American, date European etc.	money paid/received per unit (Note 5)	
·					
(ii) Exe	reising				
Produc e.g. call	,	Number of securitic	es Exercise price	per unit (Note 5)	· .
.* ÷					
(d) Oth	er dealings	s (including new	securities) (Note	4)	
Nature	of transactio	on (Note 8) Deta		ce per unit (if olicable) (Note 5)	
4. OTH	IER INFO	RMATION			
Agreen	nents, arra	ngements or un	derstandings rela	ating to options or der	rivatives
relating voting ri	to the voting	rights of any relev	vant securities under sposal of any relevar	r any option referred to or	closing and any other person n this form or relating to the derivative referred to on this
<i>;</i>					
N/A					

Is a Su	pplementa	l Form 8 attach	ed? (Note 9) NO		
Date of	f disclosure		27 July 2	2007	
Contac	et name		Kenny N	Melville	
	one number		0131 24	3 8671	
	nnected EFM hich connect	I, name of offeree/o	offeror		
If a coi		I, state nature of co	onnection		

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

: .

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

Go to market news section

HBOS PLC Company TIDM

Headline

HBOS

Released

Rule 8.3- ICI plc 13:48 30-Jul-07

Number

1083B

DECEMEN

祝江615 4日:・1

🕰 Free annual report

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR **MORE**

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Imperial Chemical Industries plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary £1

Date of dealing

27 July 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

18,937,066 (1.584%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

18,937,066 (1.584%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number (%)

Number

(1) Relevant securities

(3) Options and a Total	greements to pu	rchase/sell			
(c) Rights to su	ıbscribe (Note	3)			
Class of relevant	t security:	Details			
.*					
3. DEALINGS	(Note 4)				
(a) Purchases	and sales				,
Purchase/sale		Number of sec	urities	Price per unit (Note 5)	
Purchase		18,535		£5.890	
Purchase		50,562		£5.821	
٠.					
(b) Derivativo	es transaction	s (other than options))		
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)		
(c) Options tr	ransactions in	respect of existing se	curities		
(i) Writing, so	elling, purcha	sing or varying			
Product Writi	ng, Number o	of Exercise Type, e.g. Ex	cpiry Option		. :

option varying etc. option relates (Note 7)	etc.	(Note 5)	
(ii) Exercising			
Product name, Number of sec.g. call option	curities Exercis	e price per unit (Note 5)	
(d) Other dealings (including	g new securities)	(Note 4)	
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4. OTHER INFORMATION	٧		
Agreements, arrangements	or understandin	gs relating to options or do	erivatives
Full details of any agreement, are relating to the voting rights of an voting rights or future acquisition form is referenced. If none, this s	y relevant securitions or disposal of any	e nnaor anv animi reici icu iu	Oll Cills for it to reference to the
N/A			
Is a Supplemental Form 8 a	ttached? (Note 9)	NO	
Date of disclosure		30 July 2007	
Contact name		Kenny Melville	
Telephone number		0131 243 8671	
If a connected EFM, name of or with which connected	fferee/offeror		
If a connected EFM, state natu (Note 10)	re of connection		

American, date European money paid/received

name,e.g. selling, securities to price call purchasing, which the

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

@2007 London Stock Exchange plc. All rights reserved

Regulatory Announcement

Go to market news section

🙅 Free annual report

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Reuters Group plc

Released

13:49 30-Jul-07

Number

1084B

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Reuters Group plc

Class of relevant security to which the dealings

Ordinary 25P

being disclosed relate (Note 2)

Date of dealing

27 July 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

26,183,092 (2.074%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

26,183,092 (2.074%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell Total (c) Rights to subscribe (Note 3) Class of relevant security: Details 3. DEALINGS (Note 4) (a) Purchases and sales Price per unit Number of securities Purchase/sale (Note 5) £6.177 19,181 , Purchase £6.187 53,377 Purchase (b) Derivatives transactions (other than options) Price per unit Number of securities Product name, Long/short (Note 6) (Note 7) (Note 5) e.g. CFD **;** ; (c) Options transactions in respect of existing securities (i) Writing, selling, purchasing or varying Product Writing, Number of Exercise Type, e.g. Expiry Option

	selling, purchasing, varying etc.		American, date European etc.	money paid/received per unit (Note 5)	
(ii) Exer	cising			• •	
Product e.g. call	,	Number of securities	Exercise price pe	er unit (Note 5)	
(d) Otho	er dealing:	s (including new s	ecurities) (Note 4)		
Nature	of transactio	on (Note 8) Details		per unit (if cable) (Note 5)	
4. OTH	ER INFO	RMATION			
Agreem	ients, arra	ngements or unde	erstandings relati	ing to options or derivatives	
relating (to the voting ghts or futur	rights of any relevat	nt securities under a osal of any relevant s	between the person disclosing and any other person option referred to on this form or relating to the securities to which any derivative referred to on the	ıc
**********		.,,,,,	******************		
N/A					
Is a Su	pplementa	l Form 8 attached	!? (Note 9) NO		
Date of	disclosure		30 July 20	007	
Contac	t name		Kenny Me	elville	
Teleph	one number		0131 243 8	8671	,
	nnected EFM hich connect	1, name of offeree/offe	eror		
If a cor (Note 1		1, state nature of con	nection		

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2007 London Stock Exchange plc. All rights reserved

Regulatory Announcement

FRORT'ED

A Free annual report

☑ 😜

Go to market news section

Company

HBOS PLC HBOS

TIDM Headline

Rule 8.3- Friends Provident

Released

13:50 30-Jul-07

Number

1087B

2907 AUS (F. A. H.) 10

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Friends Provident plc

Class of relevant security to which the dealings

igs Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

27 July 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

25,070,508 (1.166%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

25,070,508 (1.166%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number (%)

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

٠,

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	5,857	£1.729
Purchase	90,792	£1.807
Purchase	4,000	£1.782

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

product name,e.g. call option	٠.	securities to which the	price	American, date European etc.	money paid/received per unit (Note 5)	
(ii) Exe	rcising					
Product e.g. call		Number of sec	urities	Exercise price p	er unit (Note 5)	
•						
(d) Oth	er dealing	s (including	new se	curities) (Note 4)		
T.						
Nature	of transactio	on (Note 8)	Details		per unit (if cable) (Note 5)	
Agreen Full deta	nents, arra ails of any ag to the voting ights or futu	greement, arr	or under angemen y relevan or dispo	t or understanding t securities under : sal of any relevant	anv ontion referred to ou t	atives sing and any other person his form or relating to the rivative referred to on this
				•••••		
Ņ/A						
*********	*************		• • • • • • • • • • • • • • • • • • • •			1,1
•						
Is a Su	pplementa	al Form 8 a	ttached'	? (Note 9) NO		
Date o	f disclosure			30 July 20	007	
Contac	ct name			Kenny M	elville	
Teleph	none number			0131 243	8671	
∴with w	hich connec					
If a co	nnected EFN	A, state natur	e oi conn	еспоп		

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2007 London Stock Exchange plc. All rights reserved

Requiatory Announcement

Go to market news section

🛕 Free annual report

 \Box

Company

HBOS PLC

TIDM Headline

Rule 8.3- Resolution plc

Released

13:52 30-Jul-07

Number

1089B

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

· Date of dealing

Resolution plc

Class of relevant security to which the dealings

Ordinary 5p

being disclosed relate (Note 2)

2)

27 July 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

10,494,422 (1.530%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

10,494,422 (1.530%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

4-

Purchase/sale	Number of se	ecurities	Price per unit (Note 5)
Sale Purchase	4,041,008 29,281		£6.500 £6.495
i dichase	27,201		
· ·			
(b) Derivatives transac	tions (other than option	1S)	
Product name, Long/short e.g. CFD (Note 6)		Price per unit (Note 5)	
	s in respect of existing rchasing or varying	securities	
	etc.		
(ii) Exercising			
Product name, e.g. Number call option	of securities Exercise	e price per unit (Note 5)	
(d) Other dealings (inc	eluding new securities)	(Note 4)	
Nature of transaction (Note 8) Details	Price per unit (if applicable) (Note 5)	
4. OTHER INFORMA			
Agreements, arrangement			
Full details of any agreement, a relating to the voting rights of a voting rights or future acquisiti form is referenced. If none, this	any relevant securities unde on or disposal of any releva	er any option referred to c	on this form or relating to the
N/A			
Is a Supplemental Form 8	attached? (Note 9)	NO	

3.

(a)

DEALINGS (Note 4)

Purchases and sales

Date of disclosure

30 July 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2007 London Stock Exchange plc. All rights reserved

Regulatory Announcement

Go to market news section

Company

HBOS PLC

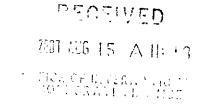
TIDM

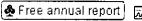
HBO\$

Headline Released Total Voting Rights 12:21 31-Jul-07

Number

2034B









HBOS plc

VOTING RIGHTS AND CAPITAL

In conformity with the provisions of the Transparency Directive, HBOS plc hereby notifies that, as at today's date, HBOS plc's issued ordinary share capital consists of 3,735,218,205 shares of 25p each, of which 502,000 are held in Treasury.

Therefore, HBOS plc's total issued voting capital excluding shares held in Treasury is 3,734,716,205 ordinary shares of 25p each. This figure (3,734,716,205 ordinary shares) may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, HBOS plc under the FSA's Disclosure and Transparency Rules.

END

...

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2007 London Stock Exchange plc. All rights reserved

Regulatory Announcement

Go to market news section

🙅 Free annual report 🕽

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Xansa plc

Released

15:35 31-Jul-07

Number

2349B

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Xansa plc

Class of relevant security to which the dealings

Ordinary 5p

being disclosed relate (Note 2)

Date of dealing

30 July 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

6,262,384

(1.799%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

6,262,384 (1.799%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

Total (c) Rights to subscribe (Note 3) , ° , Class of relevant security: Details 3. DEALINGS (Note 4) (a) Purchases and sales Number of securities Price per unit Purchase/sale (Note 5) 2,341,097 £1.300 Sale . . . (b) Derivatives transactions (other than options) Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5) (c) Options transactions in respect of existing securities (i) Writing, selling, purchasing or varying Number of Exercise Type, e.g. Expiry Option Product Writing, name, e.g. selling, securities to price American, date money paid/received purchasing, which the European call

(3) Options and agreements to purchase/sell

	45.T	
relates (Note 7)	(Note 5)	
(Note 1)		
(10.70		
(ii) Exercising		
Product name, Number of securities e.g. call option	Exercise price per unit (Note 5)	
e.g. can option		
•		
(d) Other dealings (including new	securities) (Note 4)	
Nature of transaction (Note 8) Detail	ls Price per unit (if	
	applicable) (Note 5)	
•		
, amunda ayraana arraay		
4. OTHER INFORMATION		
Agreements expensements or und	erstandings relating to options or deri	vatives
Agreements, arrangements of und	erstandings relating to options of deri	vatives
	ent or understanding between the person discl	losing and any other person
relating to the voting rights of any releva	int securities under any option referred to on	this form or relating to the
voting rights or future acquisition or disp	oosal of any relevant securities to which any d	erivative referred to on this
form is referenced. If none, this should be	e stated.	
N/A		
;		
Is a Supplemental Form 8 attached	1? (Note 9) NO	
Is a Supplemental Form 8 attached	1? (Note 9) NO	
Is a Supplemental Form 8 attached	d? (Note 9) NO	
Is a Supplemental Form 8 attached	d? (Note 9) NO	
	d? (Note 9) NO 31 July 2007	
Date of disclosure	31 July 2007	
Date of disclosure	31 July 2007	
Date of disclosure Contact name Telephone number	31 July 2007 Kenny Melville 0131 243 8671	
Date of disclosure Contact name Telephone number If a connected EFM, name of offeree/off	31 July 2007 Kenny Melville 0131 243 8671	
Date of disclosure Contact name Telephone number	31 July 2007 Kenny Melville 0131 243 8671	
Date of disclosure Contact name Telephone number If a connected EFM, name of offeree/off with which connected If a connected EFM, state nature of con	31 July 2007 Kenny Melville 0131 243 8671 Geror	· .
Date of disclosure Contact name Telephone number If a connected EFM, name of offeree/off with which connected	31 July 2007 Kenny Melville 0131 243 8671 Geror	
Date of disclosure Contact name Telephone number If a connected EFM, name of offeree/off with which connected If a connected EFM, state nature of con	31 July 2007 Kenny Melville 0131 243 8671 Geror	

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

` . :

 $\cdot, \cdot \cdot$

eri Marie Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

@2007 London Stock Exchange plc. All rights reserved



DEDLINED 701 25 15 A II: 19

DX 235 Edinburgh

or LP - 4 Edinburgh 2

Please complete in typescript, or in bold black capitals. CHWP000

by Companies House.

09/2005

(Revised 2003	,
Return of Allotment of Shares	S

Company Number	SC218813	Return of Allotment of Shares
Company name in full	HBOS plc	
Shares allotted (including bonus (see Guidance Booklet GBA6)	shares):	То
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	Day Month Year 1 4 0 6 2 0 0	Day Month Year
Class of shares (ordinary or preference etc)	Ordinary	
Number allotted	2,000	
Nominal value of each share	25p	
Amount (if any) paid or due on share (including any share premium)	I DOO DUD	
If the allotted shares (including boost) cash please state:	number and cla	and addresses of the allottees and the ass of shares allotted to each overleaf paid up otherwise than in
% that each share is to be treated as paid up		
% (if any) that each share is to be paid up in cash		
Consideration for which the shares were allotted (This information must be supported to the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)		
Companies House receipt date barcode This form has been provided free of charge by Companies House	When you have completed and sign Registrar of Companies at:	gned the form please send it to the

Companies House, Crown Way, Cardiff, CF14 3UZ

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in England and Wales

for companies registered in Scotland

Shareholder details (list joint allottees as one shareholder)	Shares and share	ciass allott
Vame(s)	Class of shares	Number
HSDL Nominees Limited	allotted	allotted
ddress		•••
Trinity Road, Halifax, West Yorkshire	Ordinary	2,000
·		· ·r
		L
UK Postcode H X 1 2 R G		<u></u>
Name(s)	Class of shares	Number
• !	allotted	allotted
Address		
		t
UK Postcode		
Name(s)	Class of shares	Number
· · · · · · · · · · · · · · · · · · ·	allotted	allotted
Addrose		
Address		
		<u> </u>
·		L
UK Postcode		
Name(s)	Class of shares	Number
	allotted	allotted
Address		
. 1.0		
<u>(48.47) - 4</u>		<u> </u>
UK Postcode		L
Name(s)	Class of shares	Number
(valinc(3)	allotted	allotted
Address		
Address		
L		L
L		
UK Postcode		
Please enter the number of continuation sheets (if any) attached to t	this form	•
Mayer	Date 14106107	
igned	Date 1410610[
** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor	** Please delete as appropriate	
Protect Dataile	····	
ontact Details ou do not have to give any contact Nicola Moodie, Company Se	erotan/s Department LIDOS	nlc
formation in the box opposite but if	ecretary's Department, HBOS	PIC

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Compa	ny Secretary's Department, HBOS plc
The Mound, Edinburgh	EH1 1YZ
	Tel 0131 243 5486
DX number	DX exchange



O	O	1	1
O	O		
		1	

BA Out of Control		0012
Please complete in typescript, or in bold black capitals. CHW P000		(Revised 2005) Return of Allotment of Share
Company Number	SC218813	1 Cturr of 7 mountains
Company name in full	HBOS plc	
Shares allotted (including bonus (see Guidance Booklet GBA6)	shares): From	То
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	Day Month Year 0 2 0 7 2 0 0	Day Month Year
Class of shares (ordinary or preference etc)	Ordinary	
Number allotted	2,395	
Nominal value of each share	25p	\$
Amount (if any) paid or due on share (including any share premium)	1 (513 70)	
		and addresses of the allottees and the ass of shares allotted to each overlea
If the allotted shares (including base state:	oonus shares) are fully or partly	paid up otherwise than in
% that each share is to be treated as paid up		
% (if any) that each share is to be paid up in cash		
Consideration for which the shares were allotted (This information must be supported to the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)		
Companies House receipt date barcode	When you have completed and si	igned the form please send it to the

This form has been provided free of charge by Companies House.

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

Shareholder (list joint allottees as or	details ne shareholder)	Shares and share	class allotte
Name(s) HSDL Nominees Limited		Class of shares allotted	Number allotted
Address Trinity Road, Halifax, West Yorkshire		Ordinary	2,395
<u> </u>		_	· · · · · · · · · · · · · · · · · · ·
UK Pos	tcode HX1 2RG		L
Name(s)		Class of shares allotted	Number allotted
Address		_	
		_	,
UK Pos	tcode <u>LLLLL</u>		<u> </u>
Name(s) HBOS plc		Class of shares allotted	Number allotted
Address			
		_	·
UK Pos	tcode		L
Name(s)		Class of shares allotted	Number allotted
Address			**
L			L
UK Pos	tcode		
Name(s)		Class of shares allotted	Number allotted
Address			
		_ \	
UK Pos	tcode L L		
Please enter the number of continuat	ion sheets (if any) attached to this	storm	
signedSocretary administrator / adm	Jelier May o	late 2JVLY26	19 -
Contact Details			
ou do not have to give any contact of the formation in the box opposite but if	Nicola Moodie, Company Secre	etary's Department, HBOS	plc
rou do, it will help Companies House to contact you if there is a query on the	The Mound, Edinburgh, EH1 1	/Z	
orm. The contact information that you		Tel 0131 243	5486

give will be visible to searchers of the public record.

Nicola Moodie, Company S	secretary's Department, HBOS plc
The Mound, Edinburgh, EH	1 1YZ
	Tel 0131 243 5486
DX number	DX exchange



Please complete in typescript, or

O	O	1	1
O	O	(

in bold black capitals. CHW P000		(Revised 2005)
[SC218813	Return of Allotment of Shares
Company name in full	HBOS plc	€
Shares allotted (including bonus (see Guidance Booklet GBA6)		To
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From Day Month Year 0 4 0 7 2 0 0	To Day Month Year 7
Class of shares (ordinary or preference etc)	Ordinary	
Number allotted	2,400	
Nominal value of each share	25p	
Amount (if any) paid or due on e share (including any share premium)	ουρ.υρ	and addresses of the allottees and the
If the allotted shares (including bo	number and cl	ass of shares allotted to each overleaf
% that each share is to be treated as paid up		
% (if any) that each share is to be paid up in cash		
Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)		.:
Companies House receipt date barcode	When you have completed and si	igned the form please send it to the

09/2005

This form has been provided free of charge

by Companies House.

Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales OF Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

(list joint allottees as one sha	areholder)	Shares and share	class allotte
Name(s) HSDL Nominees Limited	, , , , , , , , , , , , , , , , , , , ,	Class of shares allotted	Number allotted
Address			
Trinity Road, Halifax, West Yorkshire		Ordinary	2,400
	, <u>НХ1 _ 2 R</u> G	L	L
Name(s)	A. 441 411 - 17	Class of shares allotted	Number allotted
Address		_	
			<u> </u>
UK Postcode		I	
Name(s) HBOS plc		Class of shares allotted	Number allotted
Address			
L		\	L
UK Postcode	•	<u> </u>	
Name(s)		Class of shares allotted	Number allotted
Address			
			· .
<u> </u>		1	L
UK Postcode		L	<u> </u>
Name(s)		Class of shares allotted	Number allotted
Address			
L	L. H. P. L. C. Star Control		L
<u> </u>			t
UK Postcode	•	1,	<u> </u>
Please enter the number of continuation s	heets (if any) attached to the	nis form	
(\			
igned		Date 417107	
"A director / secretary / administrator / administr official receiver / receiver manager / voluntary a		* Please delete as appropriate	• •
ontact Details		<u> </u>	
(a do not hous to sive only contact	cola Moodie, Company Sec	cretary's Department, HBOS	plc
ou do, it will help Companies House to The	Mound, Edinburgh, EH1	1YZ	
ontact you if there is a query on the		Tal 0131 243	5/86

form. The contact information that you give will be visible to searchers of the public record.

Tel 0131 243 5486		Tel 0131 243 5486
	The Mound, Edinburgh, EH1	IYZ



88(2)

Please complete in typescript, or in bold black capitals. CHW P000			(I Return of Allotm	Revised 200	-
Company Number	SC218813		Ceturn of Anoth		
Company name in full	HBOS plc				
Shares allotted (including bonus (see Guidance Booklet GBA6) Date or period during which	From		To Down Month	Year	
shares were allotted (If shares were allotted on one date enter that date in the "from" box)	Day Month 0 5 0 7 2	Year 0 0 7	Day Month		
Class of shares (ordinary or preference etc)	Ordinary				
Number allotted	7,000				
Nominal value of each share	25p			· ••	•
Amount (if any) paid or due on estate (including any share premium)	each 655.0p				
		-	ddresses of the a f shares allotted t		
If the allotted shares (including b cash please state:	onus shares) are fully (or partly paid	up otherwise thar	ı in	
% that each share is to be treated as paid up					
% (if any) that each share is to be paid up in cash					
Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contrains not in writing)					
Companies House receipt date barcode This form has been provided free of charge	When you have comple Registrar of Companies		the form please send	it to the	

09/2005

by Companies House.

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

Shareholder (list joint allottees as or	details ne shareholder)	Shares and share	class allotted
Name(s)	onarono.acry	Class of shares	Number
HSDL Nominees Limited		allotted	allotted
Address			
Trinity Road, Halifax, West Yorkshire		Ordinary	7,000
		_ -	
····			<u> </u>
UK Pos	tcode LIX1 _ 2 RG	L	
Name(s)		Class of shares	Number
		allotted —	allotted
Address			
		_	<u> </u>
		_	\
UK Pos	tcode L L L L L		l
Name(s)		Class of shares	Number
HBOS plc		allotted —	allotted .
Address			
			L
		_	L
UK Pos	tcode L L L L L	L	
Name(s)		Class of shares allotted	Number_ allotted
·	,	_	÷ :
Address			
L		t	<u> </u>
	4		L
UK Pos	tcode L L L L L L L		
Name(s)		Class of shares	Number
L		allotted	allotted
Address			
			L
			L
UK Pos	tcode		
Please enter the number of continuat	ion sheets (if any) attached to thi	s form	
igned Marin	г	Date \$17/07	
igned A director / secretary / administrator / adm	in the second se		Δ.,
official-receiver-/-receiver-manager-/-volu		Please delete as appropriate	· · ·
ontact Details			·
ou do not have to give any contact	Nicola Moodie, Company Secr	etary's Department, HBOS	plc
formation in the box opposite but if but do, it will help Companies House to			
ontact you if there is a query on the	The Mound, Edinburgh, EH1 1		
orm. The contact information that you		Tel 0131 243	5486

give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc			
The Mound, Edinburg	h, EH1 1YZ		
	Tel 0131 243 5486		
DX number	DX exchange		



O	0	1	7	1
O	O	(
		1		

or LP - 4 Edinburgh 2

in bold black capitals. CHW P000		(Revised 2005)
	SC218813	Return of Allotment of Shares
Company name in full	HBOS plc	
Shares allotted (including bonus (see Guidance Booklet GBA6)	shares):	: · · ·
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	Day Month Year	Day Month Year
Class of shares (ordinary or preference etc)	Ordinary	
Number allotted	6,501	
Nominal value of each share	25p	
Amount (if any) paid or due on e share (including any share premium)	730.5p	
If the allotted shares (including bo	number and cla	and addresses of the allottees and the ass of shares allotted to each overleaf paid up otherwise than in
% that each share is to be treated as paid up		
% (if any) that each share is to be paid up in cash		
Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)		
Companies House receipt date barcode This form has been provided free of charge	Registrar of Companies at:	gned the form please send it to the
by Companies House.	Companies House, Crown Way, Ca for companies registered in England Companies House, 37 Castle Terrad	and Wales or
19/2005	Companies research or Custo Ferral	

for companies registered in Scotland

09/2005

Snarenolder details (list joint allottees as one shareholder)		Shares and share class allotted		
Name(s) HSDL Nominees Limited		Class of shares allotted	Number allotted	
Address				
Trinity Road, Halifax, West Yorkshire		Ordinary	6,501	
L		_	L,	
UK Postcode	HX1L2RG	L.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
Name(s)		Class of shares allotted	Number allotted	
Address		_		
<u> </u>			L	
			. 1	
Name(s) HBOS pic		Class of shares alloited	Number allotted	
Address				
L			L	
UK Postcode		<u> </u>	L	
Name(s)		Class of shares allotted	Number allotted	
Address		— } 		
L			L	
UK Postcode			L	
Name(s)		Class of shares allotted	Number allotted	
Address		_		
L			L,	
UK Postcode			L	
Please enter the number of continuation sh		s form	;	
A director / secretary / administrator / administrator / secretary / administrator / voluntary a	Rive receiver /_receiver /-	Please delete as appropriate		
	A THE STATE OF THE			
ntormation in the box opposite but if	ola Moodie, Company Secr	etary's Department, HBOS	plc	
rou do, it will help Companies House to The ontact you if there is a query on the	Mound, Edinburgh, EH1 1	YZ		
orm. The contact information that you		Tel 0131 243	5486	

give will be visible to searchers of the public record.

Nicola Moodie, Compa	any Secretary's Department, HBOS	S plc
The Mound, Edinburgh	n, EH1 1YZ	
	Tel 0131 24	3 5486
DX number	DX exchange	



777 775 15 人指 in

00/7

for the mond		0012
Please complete in typescript, or in bold black capitals. CHW P000		(Revised 2005) Return of Allotment of Shares
Company Number	SC218813	
Company name in full	HBOS pic	3.
. :		
Shares allotted (including bonus (see Guidance Booklet GBA6) Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From Day Month Year	To Day Month Year 7
Class of shares (ordinary or preference etc)	Ordinary	
Number allotted	684	***
Nominal value of each share	25p	
Amount (if any) paid or due on e share (including any share premium)	730.5р	1.00
If the allotted shares (including be cash please state:	number and cl	and addresses of the allottees and the ass of shares allotted to each overleaf paid up otherwise than in
% that each share is to be treated as paid up		
% (if any) that each share is to be paid up in cash		
Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)		

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

	Class of shares allotted Ordinary Class of shares allotted	Number allotted 684 Number allotted
Address Trinity Road, Halifax, West Yorkshire UK Postcode H X 1 2 R 6 Name(s) UK Postcode L L L L L Name(s)	Class of shares allotted	Number
Trinity Road, Halifax, West Yorkshire UK Postcode H X 1 2 R 6 Name(s) UK Postcode L L L L L UK Postcode L L L L L UK Postcode L L L L UK Postcode L L L L Name(s)	Class of shares allotted	Number
UK Postcode HX1 2R6 Name(s) Address UK Postcode LLX1 2R6	allotted	
UK Postcode HX1 2R6 Name(s) Address UK Postcode LLX1 2R6	allotted	
Name(s) Address UK Postcode	allotted	
Address UK Postcode	L	allotted
Address UK Postcode		t
UK Postcode		· · · ·
UK Postcode		1
UK Postcode		•
		<u> </u>
	Class of shares allotted	Number allotted
Address		
		L
	<u></u>	l
UK Postcode LLLLL		I
Name(s)	Class of shares	Number
(4) A ()	allotted	allotted
Address		
	L	<u> </u>
	L	I
UK Postcode		L
		N
Name(s)	Class of shares allotted	Number allotted
Address		
l	L	
UK Postcode LL		

give will be visible to searchers of the public record.

Nicola Moodie, Company Secret	tary's Department, HBOS plc
The Mound, Edinburgh, EH1 1Y2	Z
	Tel 0131 243 5486
DX number	DX exchange



Please complete in typescript, or in bold black capitals. CHWP000

by Companies House.

09/2005

to enteres

Q	Q	1	7	1
O	O			
		1		J.

(Revised 2005)

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

CHW.P000	Return of Allotment of Sha	ares
Company Number	SC218813	1
Company name in full	HBOS plc	
Shares allotted (including bonus (see Guidance Booklet GBA6) Date or period during which	From To	
shares were allotted (If shares were allotted on one date enter that date in the "from" box) Class of shares (ordinary or preference etc)	Day Month Year Day Month Year 1 3 0 7 2 0 0 7 Ordinary	
Number allotted	4,106	
Nominal value of each share	25p	•••
Amount (if any) paid or due on share (including any share premium	17.3D 5D	I the
If the allotted shares (including loash-please state:	number and class of shares allotted to each over bonus shares) are fully or partly paid up otherwise than in	rleaf
% that each share is to be treated as paid up		
% (if any) that each share is to be paid up in cash		
Consideration for which the shares were allotted (This information must be supported the original or a certified copy of the contract or by Form 88(3) if the contr is not in writing)		:
Companies House receipt date barcode This form has been provided free of charge	Registrar of Companies at:	

Companies House, Crown Way, Cardiff, CF14 3UZ

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in England and Wales

for companies registered in Scotland

Shareholder (list joint allottees as or		Shares and share of	lass allotted
Name(s)		Class of shares	Number
HSDL Nominees Limited		allotted	allotted
Address			
Trinity Road, Halifax, West Yorkshire		Ordinary	4,106
			£ 5.5
UK Posi	code HX1 2RG		
Name(s)		Class of shares allotted	Number allotted
			anonou *
Address			
			1
:			I
UK Post	code LLLLLL	L	L
Name(s) HBOS pic		Class of shares allotted	Number allotted
Address			
			L
			<u> </u>
UK Post	code L L L L L L	1	L
Name(s)		Class of shares	Number.
		allotted	allotted
Address			
			1
· · · ·	anda		,
UK Post	code LLLLLL		
Name(s)		Class of shares	Number
·		allotted —	allotted
Address			
			L
t ,			l
UK Post	code L L L L L	I	L
			
Please enter the number of continuation	on sheets (if any) attached to this	s form	
		12 50, 0007	
gned A director / secrolary / administrator / adm	injetrative receives / receives /	Date 13 July 2007	- 4. - 1
official receiver / receiver manager / volun	tary arrangement supervisor	Please delete as appropriate	
ontact Details			<u></u>
ontact Details ou do not have to give any contact	Nicola Macdia Commercia	atanda Danistania UDOO	
formation in the box opposite but if	Nicola Moodie, Company Secre	etary's Department, HBOS p	ic .
u do, it will help Companies House to intact you if there is a query on the	The Mound, Edinburgh, EH1 11	/Z	• •
m. The contact information that you		Tel 0131 243 5	486
ve will be visible to searchers of the	DX number	DX exchange	
blic record.	DA Humbel	DA Exchange	



1914年11日 Please complete in typesc or in bold black capitals.

CHANGE OF PARTICULARS for director	10
secretary	

Please complete or in bold black of	in typescript, capitals.	(NOT for appointment (use Form 288a) or resignation (use Form 288b))			
CHFP010	Company Number	SC218813			
Cor	mpany Name in full	HBOS plc			
r. 14 julijan 1904 bilandari 1905 - Santa A		Day Marth			
Changes of	Complete to all acc	Day Month Year			
particulars form	Complete in all cases	Date of change of particulars 2 2 0 6 2 0 0 7			
garantis com carps GANG costs, co Garantis GAN	Name * Style / Title	Mr * Honours etc			
	Forename(s)	Charles William			
	Surname	Dunstone			
We to taken. With performance State World State	† Date of Birth	Day Month Year 2 1 1 1 9 6 4			
Change of name	Forename(s)				
(enter new name)	Surname				
	residential address ††	The Mound			
(enter new address)	Post town	EDINBURGH			
†† Tick this box if the address shown is a	County / Region	Postcode EH1 1YZ			
service address for the beneficiary of a Confidentiality Order	X Country	Scotland			
granted under the provisions of section 723B of the Companies Act 1985	Other Change (please specify)	A serving director, secretary etc must sign the form below.			
* Voluntary details. † Directors only. ** Delete as appropriate	Signed	Date 26/6/07			
You do not have to	give any contact	(**director/ secretary/ administrator/ administrative-reseiver/ receiver-manager/ receiver)			
do,*it will help Com		Kenny Melville, Company Secretarial Manager, HBOS			
contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.		plc, The Mound, Edinburgh, Midlothian, EH1 1YZ			
		Tel Tel: 0131 243 5410 Fax: 0131 243 5516			
		DX number DX exchange			
Companies Hous	se receipt date barcode	When you have completed and signed the form please send it to the Registrar of Companies at: Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales			

Form April 2002

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland DX 235 Edinburgh

Companies House

Return by a public company purchasing its own shares for holding-in-treasury

	CHWP000	Pursuant to section 169(1B)	of the Companies Act	1985			Pléase do not write
i	Please complete legibly in	Company Number	SC218813				in the space below. For Inland Revenue use only
		Company Name in full	HBOS plc				10007
	lettering	2)			rio de la riversión	<u>.</u>] -780 3 70
		PART A: PURCHASE BY CO	MPANY OF ITS OWN S	HARES FOR	HOLDING IN T	REASURY	
	Note This return	Class of shares (ordinary or preference etc)	Ordinary				
ı	delivered to	Number of shares	1,500,000	· A			
	period of 28 days	Date(s) shares delivered	20/04/2007				The street of th
	beginning with	ਨੂੰ For each share:					
	first date on which	Nominal value	25p				
	which it relates were	Maximum price paid	1071.5675p				
,	delivered to the	Minimum price paid	1071.5675p				
ť	company. Shares placed in treasury, must be	The aggregate amount pa shares to which this return		r the	£ 16,073,5	12.50	
,	"qualifying shares" as defined by	Stamp Duty is payable on rate of 0.5 % rounded up			£ 80,370.0	0	
	section 162(4) of the	PART B: FULLY PAID BONU SECTION 162C(6) OF THE C		TREASURY	PURSUANT TO	5	
	Companies Act 1985	Class of shares			<u> </u>		_
	ACC 1905	(ordinary or preference etc)					
		Number of shares		,_,			
		Nominal value of each share					
		Date(s) shares delivered to the company		20.			
	**Delete as appropriate	Signed	2000	·		Date 2	0/4/07
Y	ou do not have to	o give any contact	(**a director) secretary?				ager-/-receiver)
in	formation in the	box opposite, but if you opposite to	Nicola Moodie, Com	•		nent	
CC	ntact you if there	e is a query on the form. nation that you give will	HBOS plc, The Mound, Edinburgh, EH1 1YZ				6
		hers of the public record.	DX number			131 243 548 	<u> </u>
			L				
	Companies Hous		When you have complete Inland Revenue p				

Companies House, Crown Way, Cardiff, CF14 3UZ

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

for companies registered in England and Wales

10/03

This form has been provided free of charge

by Companies House.

DX 33050 Cardiff



Companies House

Return by a public company purchasing its own

*	ttotaiti by a panito company paneting
for the record	shares for holding in treasur

CHWP000	Pursuant to section 169(1B)	of the Companies Act	1985			Please do not write
Please complete	Company Number SC218813					in the space below. For Inland Revenue use only.
legibly in black type or bold block	Company Name in full	HBOS plc				10000
lettering.	984 1] # 14 \ £ 55\$\$\$
a. Ma in a ana a	PART A: PURCHASE BY CO	MPANY OF ITS OWN S	HARES FOR	HOLDING IN	TREASURY	
Note This return must be delivered to the Registrar within a period of 28 days beginning with	Class of shares (ordinary or preference etc)	Ordinary				
	Number of shares	1,000,000				200000
	Date(s) shares delivered to the company	23/04/2007				
the	For each share:					
which of the shares to	Nominal value	25p				
which it relates were delivered to the company:	Maximum price paid	1071.0411p				
	Minimum price paid	1071.04115p				
Shares placed in treasury	The aggregate amount pa shares to which this return			£ 10,710,411.00		
must be "qualifying shares" as	Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5			.00		
defined by section 162(4) of the	PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985					
Companies Act 1985	Class of shares] .
7.00	(ordinary or preference etc)					,
	Number of shares	1				
9	Nominal value of each share					
•	Date(s) shares delivered to the company					
**Delete as appropriate	Signed	KJEELEG	May		Date 73	0/4/04
		(**a di rectof / secretary /	dministrator / ad	ministrative reco	eiver/receiver-mana	ger / receiver)
information in the box opposite, but if you		Nicola Moodie, Company Secretary's Department				
		HBOS pic, The Mound, Edinburgh, EH1 1YZ				
		Tel 0131 243 5486			i	
		DX number DX exchange				
		When you have completed and signed the form and it has been stamped by the Inland Revenue please send it to the Registrar of Companies at:				
	en provided free of charge npanies House.	Companies House, for companies registe Companies House,	Crown Way ered in Engla 37 Castle To	, Cardiff, C and and Wai errace, Edia	F14 3UZ D) les or nburgh, EH1 2	(33050 Cardiff



Return by a public company purchasing its own

	for the record		•	shares for	holding in treasu
CHWP000	Pursuant to section 169(1B)	ப் of the Companies Act 1985	5		Please do not write
Please complete	Company Number	SC218813			in the space belowd For Inland Revenue use only
legibly in black type or bold block	Company Name in full	HBOS plc			
lettering			NEC 500	UOLDING IN TREASURY	
	PART A: PURCHASE BY CO	MPANY OF ITS OWN SHAF	KES FOR	HULDING IN TREASURT	
This return must be	Class of shares (ordinary or preference etc)	Ordinary			481
delivered to the Registrar	Number of shares	900,000			(22 coe)
penod of 28 days beginning with	Date(s) shares delivered to the company	24/04/2007			
the AD	For each share:				
first date on which shares to	Nominal value	25p			
which it!	Maximum price paid	1069.2868p			(b) (c) 1 / 3
delivered to the company.	Minimum price paid	1069.2868p			
Shares placed in treasury must be	The aggregate amount pa shares to which this return	id by the company for the relates was:	•	£ 9,623,581.20	
"qualifying shares" as	Stamp Duty is payable on rate of 0.5 % rounded up t			£ 48,118.00	
defined by section 162(4) of the	PART B: FULLY PAID BONU SECTION 162C(6) OF THE C		EASURY	PURSUANT TO	
Companies Act 1985	Class of shares				
1	(ordinary or preference etc)				
	Number of shares				
	Nominal value of each share		<u></u> .		- i.v
	Date(s) shares delivered to the company	140			
**Datata aa					
**Delete as appropriate	Signed	Kfeece	1 cla	M Date 2	4 4 07
***		(**a director) secretary / admin	istrator / ad	ministrative receiver / receiver ma	anager./.receiver)
	e to give any contact e box opposite, but if you	Nicola Moodie, Compan	y Secret	ary's Department	
do, it will help Co	ompanies House to ere is a query on the form.	HBOS plc, The Mound, I	Edinburg	h, EH1 1YZ	
The contact info	rmation that you give will irchers of the public record.		4-4	Tel 0131 243 54	86
		DX number		DX exchange	

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

When you have completed and signed the form and it has been stamped by the Inland Revenue please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales or Companies House, 37 Cardio Torraco, Ediphurgh, EH1 258

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



for the record

Return by a public company purchasing its own shares for holding in treasury

## #-	of the Companies Act 1985		Please do not writ in the space below
Company Number	SC218813		For Inland Reveni use only,
Company Name in full	HBOS plc		
PART A: PURCHASE BY CO	MPANY OF ITS OWN SHARES FO	OR HOLDING IN TREASURY	
Class of shares (ordinary or preference etc)	Ordinary		1268
	500,000		(74, CR)
Date(s) shares delivered to the company	04/05/2007		
For each share: Nominal value	25p		
Maximum price paid	1073.24p		
Minimum price paid	1073.24p		
shares to which this return	relates was:	£ 5,366,200.00	
Stamp Duty is payable on rate of 0.5 % rounded up t	the aggregate amount at the to the nearest multiple of £5	£ 26,831.00	
		RY PURSUANT TO	,
Class of shares (ordinary or preference etc) Number of shares			
Nominal value of each share			_
Date(s) shares delivered to the company			
Signed		Date (E15	
			ager / receiver)
npanies House to			
nation that you give will		Tel 0131 243 548	6
note of the public record.	DX number	DX exchange	· —————
	Company Name in full PART A: PURCHASE BY CO Class of shares (ordinary or preference etc) Number of shares Date(s) shares delivered to the company For each share: Nominal value Maximum price paid The aggregate amount pa shares to which this return Stamp Duty is payable on rate of 0.5 % rounded up to the company or preference etc) PART B: FULLY PAID BONUSECTION 162C(6) OF THE CO Class of shares (ordinary or preference etc) Number of shares Nominal value of each share Date(s) shares delivered to the company	Company Name in full PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR Class of shares (ordinary or preference etc.) Number of shares Date(s) shares delivered to the company For each share: (Nominal value) Minimum price paid The aggregate amount paid by the company for the shares to which this return relates was: Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5 PART B: FULLY PAID BONUS SHARES PLACED IN TREASU SECTION 162C(6) OF THE COMPANIES ACT 1985 Class of shares (ordinary or preference etc.) Number of shares Nominal value of each share Date(s) shares delivered to the company Signed ("a director /secretary / administrator box opposite, but if you npanies House to e is a query on the form nation that you give will hers of the public record.	Company Name in full PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING:IN TREASURY Class of shares (Crotinary or preference etc) Number of shares Date(s) shares delivered to the company For each share: Nominal value 25p Maximum price paid 1073.24p The aggregate amount paid by the company for the shares to which this return relates was: Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5 PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985 Class of shares (ordinary or preference etc) Number of shares Nominal value of each share Date(s) shares delivered to the company Signed Date ("a director /Sedrellary) administrative receiver, receiver man pain is House to e is a query on the form, action that you give will hers of the public record. Tel 0131 243 548

Companies House, Crown Way, Cardiff, CF14 3UZ

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

for companies registered in England and Wales

10/03

This form has been provided free of charge

by Companies House.

DX 33050 Cardiff



for the record

Return by a public company purchasing its own shares for holding in treasury

\				
CHWP000	Pursuant to section 169(1B)	of the Companies Act 1985		Please do not write
Pléase complete	Company Number	SC218813		in the space below. For Inland Revenue: use only.
legibly in black type or bold block	Company Name in full	HBOS plc		9.346
lettering				7-1-7-00
Dave Ado &	PART A: PURCHASE BY CO	MPANY OF ITS OWN SHARES FO	OR HOLDING IN TREASURY	(S. 10.200 . 2)
Note This return must be	Class of shares (ordinary or preference etc)	Ordinary		
delivered to	Number of shares	330,000		
within a/period of 28	Date(s) shares delivered to the company	08/05/2007		
beginning with	For each share:			
tirst date on Which	Nominal value	25p		
which it relates were	Maximum price paid	1078.64p		300
delivered; to the company	Minimum price paid	1078.64p		
Shares placed in treasury	The aggregate amount pa shares to which this return	aid by the company for the need are	£ 3,559,512.00	
must be "quatifying shares" as	Stamp Duty is payable on rate of 0.5 % rounded up	the aggregate amount at the to the nearest multiple of £5	£ 17,800.00	
defined by section 162(4) of the	PART B: FULLY PAID BONU SECTION 162C(6) OF THE C	JS SHARES PLACED IN TREASUF COMPANIES ACT 1985	RY PURSUANT TO	
Companies Act 1,985	Class of shares			
	(ordinary or preference etc) Number of shares			
	Nominal value of each share			
	Date(s) shares delivered to the company			
**Delete as				-14.1
appropriate	Signed			-101.
		(**a director / secretary / administrator	/administrative-receiver /-receiver man	nager./.receiver)
nformation in th	e to give any contact e box opposite, but if you	Nicola Moodie, Company Sec	retary's Department	
to, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.		HBOS plc, The Mound, Edinbi	urgh, EH1 1YZ	
			Tel 0131 243 548	86
		DX number	DX exchange	
Companies Ho	ouse receipt date barcode	When you have completed and the Inland Revenue please ser		
	een provided free of charge impanies House.	Companies House, Crown W for companies registered in En	ay, Cardiff, CF14 3UZ D	X 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

Jordie record

Return by a public company purchasing its own

1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			P. B. L. O. S.	-
CHWP000	Pursuant to section 169(1B)	of the Companies Act 1985		Please de not write?
Please SAMB	Company Number	SC218813		in the space below For Inland Revenue use only)
lègibly in Registration	Company Name in full	HBOS plc		use of the second
bold block			Property of the second	19692
CO C	PART A: PURCHASE BY CO	MPANY OF ITS OWN SHARES	FOR HOLDING IN TREASURY	Same Sac
Note This return must be	Class of shares (ordinary or preference etc)	Ordinary		
delivered to	Number of shares	500,000	**************************************	\$ (P , Q)(1)
within a first and says	Date(s) shares delivered to the company	11/05/2007	(Cartie Cart)	
beginningwith			180	
the first date on Which	For each share: Nominal value	25p		
shares to which it relates were	Maximum price paid	1076.82p	<u> </u>	
delivered to the	Minimum price paid	1076.82p		
company Shares placed in treasury	The aggregate amount pa shares to which this return	•	£ 5,384,100.00	
imust be "qualifying shares" as	Stamp Duty is payable on	the aggregate amount at the to the nearest multiple of £5	£ 26,925.00	
defined by section 162(4) of the	·	IS SHARES PLACED IN TREAS	SURY PURSUANT TO	e e e e e e e e e e e e e e e e e e e
Companies		OMI ANIES ACT 1905		7
Act 1985	Class of shares			
	(ordinary or preference etc) Number of shares			
	Nominal value of each share			-
	Date(s) shares delivered to the company			
**Delete as appropriate	Signed	Day	Date (c)	sic?
		(**a director) secretary /administrate	or / administrative receiver / receiver man	ager7 receiver)
	to give any contact box opposite, but if you	Nicola Moodie, Company Se	ecretary's Department	
	mpanies House to re is a query on the form.	HBOS plc, The Mound, Edir	nburgh, EH1 1YZ	
	mation that you give will chers of the public record.		Tel 0131 243 548	6
	······	DX number	DX exchange	
Companies Hou			and signed the form and it has lead it to the Registrar of Comp	
his form has bee	in arouidad frog of charge	Companies House, Crown	•	X 33050 Cardiff

for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

by Companies House.



Return by a public company purchasing its own shares for holding in treasury

CHWP000	Pursuant to section 169(1B)	of the Companies Act 198	5	Please do not write
Please complete legibly in	Company Number	SC218813		in the space below. For Inland Revenue use only.
black type or bold block	Company Name in full	HBOS plc		
lettering & 2 3	7	(F. C.	が高いたへ	126875
C Ser - ANO	PART A: PURCHASE BY CO	MRANY OF ITS OWN SHA	RES FOR HOLDING IN TREA	SURY
Note This return	PART A: PURCHASE BY CO Class of shares (ordinary or preference etc)	Ordinary		
delivered to the Registrar within a	Number of shares	500,000	To the second	0000
period of 28 days	Date(s) shares delivered to the company	14/05/2007		
beginning with	For each share:		N. W. Color	
first dale on which	Nominal value	25p	1000	
relates were	Maximum price paid	1074.97p		
to the company.	Minimum price paid	1074.97p		
Shares placed in treasury	The aggregate amount pa		£ 5,374,850.00	
must be "qualifying shares" as	Stamp Duty is payable on rate of 0.5 % rounded up t			
defined by section 162(4) of the	PART B: FULLY PAID BONU SECTION 162C(6) OF THE C	S SHARES PLACED IN TR		
Companies	Class of shares	CINT ATTIES ACT 1000		
Act 1985	(ordinary or preference etc) Number of shares			
	Nominal value of each share			
	Date(s) shares delivered to the company			
nation of				
**Delete as appropriate	Signed	Dago	Date	e 161sic7
The second secon	_	(**a director / secretary / admir	nistrator.Ladministrative-receiver.Lrea	ceiver.manager./_receiver)
information in the	box opposite, but if you	Nicola Moodie, Compan	y Secretary's Department	
	e is a query on the form.	HBOS plc, The Mound,		
	nation that you give will thers of the public record.		Tel 0131	243 5486
		DX number	DX excha	nge
Companies Hou			ed and signed the form and se send it to the Registrar	
This form has bee	ideal free of aborne		own Way, Cardiff, CF14 3	

for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

10/03

by Companies House.

for the record

Return by a public company purchasing its own shares for holding in treasury

CHWP000	Rursuant to section 169(1B)	of the Companies Act 1985		Please do not write
CHWR000	Company Number	SC218813		in the space belows For Inland Revenue use only
black type or-	Company Name in full	HBOS plc		2012
lettering 2	.: <u>J</u>		1800 - 200] £ 26740
C. Serve	PART A: PURCHASE BY CO	MPANY OF ITS OWN SHARES FO	OR HOLDING IN TREASURY	T. C.
Note This return must be	√Class of shares → (ordinary or preference etc)	Ordinary		
delivered to	Number of shares	500,000	601	
within a period of 28 days	Date(s) shares delivered to the company	15/05/2007		
beginning with	For each share:		7.3.4	
first date on which?	Nominal value	25p		
shares to which it relates were	Maximum price paid	1069.49p		
delivered to the	Minimum price paid	1069.49p		
company. Shares placed in treasury	The aggregate amount pa	id by the company for the relates was:	£ 5,347,450.00	
must be "qualifying shares" as	Stamp Duty is payable on rate of 0.5 % rounded up t	the aggregate amount at the to the nearest multiple of £5	£ 26,740.00	
defined by section 162(4) of the	PART B: FULLY PAID BONU SECTION 162C(6) OF THE C	JS SHARES PLACED IN TREASU OMPANIES ACT 1985	RY PURSUANT TO	· :
Companies Act 1985	Class of shares (ordinary or preference etc) Number of shares			
	Nominal value of each share			
	Date(s) shares delivered to the company			
**Delete.as appropriate	Signed	("a director / secretary/ administrator	Date IC	
(ou do not have	to give any contact	,		
nformation in the	e box opposite, but if you	Nicola Moodie, Company Sec	retary's Department	
	ompanies House to ere is a query on the form.	HBOS plc, The Mound, Edinb	urgh, EH1 1YZ	
he contact info	mation that you give will		Tel 0131 243 548	36
e visible to seal	rchers of the public record.	DX number	DX exchange	
Ÿ	ouse receipt date barcode	When you have completed and the Inland Revenue please set	nd it to the Registrar of Com	panies at:
	mpanies House.	Companies House, Crown W for companies registered in Er Companies House, 37 Castle	ngland and Wales or	OX 33050 Cardiff 2EB



for the record

Return by a public company purchasing its own shares for holding in treasury

		لبيد					E 1
CHWP000	Pursuant to section 169(1B)	of the Companies Act 1985				Please do no	
Please complete	Company Number	SC218813				in the space For Inland Reuse only	
legibly in black type or bold block	Company Name in full	HBOS plc	_				
lettering [3]						/ J.W	132
SOUSARO)	RART A: PURCHASE BY CO	MPANY OF ITS OWN SHARES FO	R HOLDING IN	TREASL	IRY		
Note This return must be	ြင့်ပြုass of shares ့်(ordinary or preference etc)	Ordinary				Way.	
delivered to the Registrar	Number of shares	400,000				\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	23
within a period of 28 days	Date(s) shares delivered to the company	16/05/2007				To the second	(10 m)
the first date on	For each share:	25.0					
which/ shares to	Nominal value	25p		 		The second second	
which it	Maximum price paid	1065.95p					
delivered to the	Minimum price paid	1065.95p					
company. Shares placed in treasury	The aggregate amount pa shares to which this return		£ 4,263,8	00.00			
must be "qualifying shares" as		the aggregate amount at the o the nearest multiple of £5	£ 21,320.	00			
defined by section 162(4) of the Companies	PART B: FULLY PAID BONU SECTION 162C(6) OF THE C	IS SHARES PLACED IN TREASUR OMPANIES ACT 1985	Y PURSUANT	ro			
Act 1985	Class of shares						
	(ordinary or preference etc) Number of shares						
	Nominal value of each share						
	Date(s) shares delivered to the company						
**Delete as appropriate	Signed	Darah		Date	14-1510	· 7	
		(**a directo r / secretary /-administrator-/-	administrative rece	i ver-/-rece i	ver-manage	r-f-receiver)	
nformation in the	to give any contact e box opposite, but if you	Nicola Moodie, Company Secre	etary's Depart	ment			
	ompanies House to ere is a query on the form.	HBOS plc, The Mound, Edinbu	rgh, EH1 1YZ				
he contact infor	rmation that you give will rchers of the public record.		Tel	0131 24	3 5486		
		DX number	DX e	exchang	je		
Companies Ho	1	When you have completed and	-				by
	mpanies House.	the Inland Revenue please send Companies House, Crown Wa for companies registered in Eng Companies House, 37 Castle	ay, Cardiff, Cl gland and Wal	F14 3UZ es (Z DX :	33050 Card	liff
		companies House, 37 Castle for companies registered in Sco					burgh 2



Return by a public company purchasing its own shares for holding in treasury

Company Number SC218813 Section Section	do nopwijie
Company Name in full BOS plc	nd Revenue
PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY Class of shares (ordinary or preference etc) (ordinary or pre	
Class of shares This return must be delivered to the company beginning with a gradient of the company beginning with the gradient of the companies Act 1985 Class of shares Class of shares Nominal value 25p Maximum price paid 1077.19p Minimum price paid 1077.19p Minimum price paid 1077.19p The aggregate amount paid by the company for the shares to which this return relates was: Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5 PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO Class of shares Class of shares Nominal value of each share: Date(s) shares delivered to the company "Delete as appropriate Signed C'a director i section administrator / edministrator / edministrato	769
This return first the delivered to the Registrar within a pord of 28 podd of	
The aggregate amount paid by the company for the shares as delivered to the shares was: Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5 Section 182(4) of the Section 182(5) of the Section 182(6) of t	
Date of 28 to the company to the company in treasury purishing the properties of the company in the properties of the company in the properties of the company in the properties will be propertied by the company in the properties will be properties and the properties of the company in the properties will be properties of the company in the properties will be properties of the company in the pro	
For each share: Nominal value Which stares to which shares to which this return relates was: Shame placed in treasury must be "qualifying shares" to which this return relates was: Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5 PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985 Class of shares (ordinary or preference etc) Number of shares Nominal value of each share Date(s) shares delivered to the company "Delete as appropriate Signed To director i section administrator / edministrative receiver / rec	
mist date of the which it is given to the company. Shares placed in treasury must be rate of 0.5 % rounded up to the nearest multiple of £5 sass,950.00 PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985 Class of shares (ordinary or preference etc) Number of shares (ordinary or preference etc) Number of shares Nominal value of each share Date(s) shares delivered to the company **Delete as appropriate Signed Date ("a director / section) Secretary's Department Wicola Moodie, Company Secretary's Department HBOS plc, The Mound, Edinburgh, EH1 1YZ	でが
relates were delivered delivered to the company. Minimum price paid 1077.19p The aggregate amount paid by the company for the shares to which this return relates was: Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5 Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5 PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985 Class of shares (ordinary or preference etc) Number of shares Nominal value of each share Date(s) shares delivered to the company Date ("a director' section"/ administrator / edministrative receiver / receiver manager / receiver ormation in the box opposite, but if you, it will help Companies House to mact you if there is a query on the form.	
Minimum price paid 1077.19p The aggregate amount paid by the company for the shares placed in treasury must be raudilying shares to which this return relates was: Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5 (26,930.00) PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985 Class of shares (ordinary or preference etc) Number of shares Nominal value of each share Date(s) shares delivered to the company Date The aggregate amount paid by the company for the shares to which this return relates was: £ 5,385,950.00 £ 26,930.00 SECTION 162C(6) OF THE COMPANIES ACT 1985 Class of shares (ordinary or preference etc) Number of shares Nominal value of each share Date(s) shares delivered to the company The aggregate amount paid by the company for the shares the share shares to which this return relates was: £ 5,385,950.00 £ 26,930.00 Date £ 1,510.7 SECTION 162C(6) OF THE COMPANIES ACT 1985 Class of shares (ordinary or preference etc) Number of shares Date(s) shares delivered to the company The aggregate amount at the £ 26,930.00 £ 26,930.00 Date £ 1,510.7 SECTION 162C(6) OF THE COMPANIES ACT 1985 Class of shares (ordinary or preference etc) Number of shares Nominal value of each share Date(s) shares delivered to the company Nicola Moodie, Company Secretary's Department HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985 Class of shares Nominal value of each share Date(s) shares delivered to the company **Delote as appropriate Signed **Companies Act 1985 Class of shares Nominal value of each share Date(s) shares delivered to the company **Companies Act 1985 Nominal value of each share Date(s) shares delivered to the company **Companies Act 1985 Nominal value of each share Date(s) shares delivered to the company **Companies Act 1985 Nominal value of each share Date(s) shares delivered to the company **Companies Act 1985 Nominal value of each share Date(s) shares delivered to the company **Companies Act 1985 Nominal value of each share Date(s) shares delivered to the company **Companies Act 1985 Nominal value of each share Date(s) shares delivered to the company **Companies Act 1985 Nigned **Companies Act 1985 Nigned **Companies Act 1985 Nigned **Companies Act 1985 **Class of shares Nominal value of each share Date(s) shares delivered to the company **Companies Act 1985 Nigned **Companies Act 1985 **Class of shares Nominal value of each share Date(s) shares delivered to the company **Class of shares Nominal value of each share Date(s) Shares delivered to the company **Class of shares Nominal value of each share Date(s) Shares delivered to the company **Class of shares Nominal value of each share Date(s) Shares delivered to the company **Class of shares Nominal value of each share Date(s) Shares delivered to the company **Class of shares Nominal value of each share Nominal value of each share Date(s) Shares **Class of shares Nominal value of each share Nominal value of each shar	
Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5 PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985 Class of shares (ordinary or preference etc) Number of shares Nominal value of each share Date(s) shares delivered to the company Delete as appropriate Signed C'a director / secretary/ administrator / edministrative receiver / receiver manager / receiver under the box opposite, but if you it will help Companies House to mact you if there is a query on the form. Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5 £ 26,930.00 £ 26,930.00 Date £ 26,930.00 C'a director / secretary Pursuant To secretary Pursuant	
PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985 Class of shares (ordinary or preference etc) Number of shares Nominal value of each share Date(s) shares delivered to the company Delote as appropriate Signed ("a director / secretary) administrator / edministrative receiver / receiver manager / receiver or manager / receiver or manager / receiver in the box opposite, but if you it will help Companies House to matact you if there is a query on the form. PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECRETARY BUT TO SEC	
Class of shares (ordinary or preference etc) Number of shares Nominal value of each share Date(s) shares delivered to the company "Delete as appropriate Signed "a director / secretary/ administrator / administrative receiver / receiver manager / receiver / receiver manager / receiver / receiver manager / receiver	
Nominal value of each share Date(s) shares delivered to the company **Delete as appropriate Signed C''a director / secretary administrator / edministrative receiver / receiver manager / receiver to the box opposite, but if you it will help Companies House to matcut you if there is a query on the form. Nominal value of each share Date Date	
each share Date(s) shares delivered to the company Signed C''a director / secretary/ administrator / administrative receiver / rec	
To the company Signed Signed Oate C'a director / secretary/ administrator / administrative receiver / receiver manager / receiver under the companies of th	,
u do not have to give any contact commation in the box opposite, but if you it will help Companies House to nated to the total will help Companies House to nated to the total will help Companies House to nated the total will help Companies House the total will help Companies House the total	. į
u do not have to give any contact primation in the box opposite, but if you, it will help Companies House to nated to the total you if there is a query on the form. Signed ("a director / secretary/ administrator / administrative receiver / receiver manager / receiver /	,
u do not have to give any contact ormation in the box opposite, but if you it will help Companies House to ntact you if there is a query on the form. Nicola Moodie, Company Secretary's Department HBOS plc, The Mound, Edinburgh, EH1 1YZ	
ntact you if there is a query on the form.	er)
ntact you if there is a query on the form.	
e contact information that you give will visible to searchers of the public record.	
DX number DX exchange	
Companies House receipt date barcode When you have completed and signed the form and it has been stant the Inland Revenue please send it to the Registrar of Companies at:	ped by

Companies House, Crown Way, Cardiff, CF14 3UZ

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

for companies registered in England and Wales

DX 33050 Cardiff

by Companies House.

for the record

Return by a public company purchasing its own shares for holding in treasury

,,,0(4	L,,,				
CHWP000	Pursuant to section 169(1B)	of the Companies Act 1985			Please do not Wille
complete	Company Number	SC218813			In the space below. For Inland Revenue use only
lègibly in page black type or so bold block	Company Name in full	HBOS plc			
lettering Control			11 th 12 mg	17	134 90
	PART A: PURCHASE BY CO	MPANY OF ITS OWN SHARES FO	OR HOLDING IN	TREASU	JRY (1)
Note This return must be	Class of shares (ordinary or preference etc)	Ordinary		· ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	
delivered to the Registrar	Number of shares	250,000		2	
within a period of 28 days	Date(s) shares delivered to the company	18/05/2007	/Son:	1/2	(Justille 32)
beginning with the	For each share:				
first date on a	Nominal value	25p		. .	
shares to which it relates were	Maximum price paid	1079.15p		**	1,77.
delivered) to the	Minimum price paid	1079.15p			
Company. Shares placed in treasury must be	The aggregate amount pa shares to which this return		£ 2,697,8	75.00	
"qualifying shares" as defined by	Stamp Duty is payable on rate of 0.5 % rounded up t	the aggregate amount at the o the nearest multiple of £5	£ 13,490	.00	
section 162(4) of the	PART B: FULLY PAID BONU SECTION 162C(6) OF THE C	IS SHARES PLACED IN TREASU OMPANIES ACT 1985	RY PURSUANT	то	
Companies Act 1985	Class of shares				
. •	(ordinary or preference etc) Number of shares				,
	Nominal value of each share				
	Date(s) shares delivered to the company				
**Delete as appropriate	Signed			Date	
		(**a director / secretary / administrator		eiver-/-recei	ver-manage-/-receiver)
	to give any contact box opposite, but if you	Nicola Moodie, Company Sec	retary's Depart	tment	
	mpanies House to re is a query on the form.	HBOS plc, The Mound, Edinb	urgh, EH1 1YZ	<u>'</u>	
he contact infor	mation that you give will		Tel	0131 24	3 5486
e visible to sear	chers of the public record.	DX number	DX	exchang	ge .
Companies Ho		When you have completed and			
This form has be	an arouided from of abargo	the Inland Revenue please set Companies House, Crown W			
	npanies House.	for companies registered in Er	ngland and Wa	les (or
		Companies House, 37 Castle	e Terrace, Edi	nburgh,	EH1 2E8

for the record

Return by a public company purchasing its own shares for holding in treasury

CHWP000	Pursuant to section 169(1B)	of the Companies Act 1985			Please do not write
Please complete legibly in	Company Number	SC218813	TEACH OF THE PARTY	(<u>)</u> ,	in the space below. For Inland Revenue of use only.
black type or bold block lettering	Company Name in full	HBOS plc			W . 2
	PART A: PURCHASE BY CO	DMPANY OF ITS OWN SHARES	FOR HOLDING IN T	REASURY	4 270 1
Note This return must be	Class of shares (ordinary or preference etc,	Ordinary	C CER		
delivered to the Registrar	Number of shares	500,000	() () () () () () () () () ()		
within a period of 28 days	Date(s) shares delivered to the company	21/05/2007			
beginning with the	For each share:		- X		
first date on which	Nominal value	25p			
shares to which it relates were	Maximum price paid	1080.32p			
delivered to the	Minimum price paid	1080.32p			
company. Shares placed in treasury must be	The aggregate amount pa shares to which this return		£ 5,401,600).00	
"qualifying shares" as defined by		the aggregate amount at the to the nearest multiple of £5	£ 27,010.0	0	
section 162(4) of the	PART B: FULLY PAID BONU SECTION 162C(6) OF THE C	JS SHARES PLACED IN TREAS COMPANIES ACT 1985	URY PURSUANT TO)	
Companies Act 1985	Class of shares				
	(ordinary or preference etc) Number of shares				,
. *	Nominal value of each share				
	Date(s) shares delivered to the company				
**Delete as	Signed	W.		Date 3.1	100107
appropriate	Signed			<u> </u>	
You do not have	to give any contact	(**a director / secretarly / administrato			ger / receiver)
information in the	box opposite, but if you	Nicola Moodie, Company Se	cretary's Departm	ent	· ** * * * ***
	mpanies House to re is a query on the form.	HBOS plc, The Mound, Edin	burgh, EH1 1YZ 		
	mation that you give will chers of the public record.		Tel 01	131 243 5486	
	and the public record.	DX number	DX ex	change	
Companies Hou		When you have completed ar the Inland Revenue please se			
ļ	en provided free of charge	Companies House, Crown \ for companies registered in E	Way, Cardiff, CF1	4 3UZ DX	33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

 $i = \frac{1}{4}$

for the second

Return by a public company purchasing its own shares for holding in treasury

				7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
CHWP000	Pursuant to section 169(1B)	of the Companies Act 1985		Please do not write
Please () (1) (1) complete	Company Number	SC218813		in the space below! For Inland Revenue use only.
legibly in controls or	Company Name in full	HBOS plc		
bold block lettering	(m. 16) 2000 - 16 (m. 16)			- Spilet Same
	PART A: PURCHASE BY CO	MPANY OF ITS OWN SHARES FO	R HOLDING IN TREASU	RY / G.
Note 186400	Class of shares		7 = 1/A 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	7 2670
This return must be	(ordinary or preference etc)	Ordinary		-5.4
delivered to the Registrar.	Number of shares	500,000		
within a period of 28	Date(s) shares delivered to the company	22/05/2007		
days beginning with	⇒For each share:			
first date on 1	Nominal value	25p		
shares to which, it	Maximum price paid	1070.5p	(2) (3)	
relates were delivered to the	Minimum price paid	1070.5p		
Shares placed in treasury	The aggregate amount pa		£ 5,352,500.00	
must be "qualifying"	shares to which this return Stamp Duty is payable on	the aggregate amount at the	£ 20.705.00	
shares" as defined by	rate of 0.5 % rounded up t	to the nearest multiple of £5	£ 26,765.00	
section 162(4) of the	PART B: FULLY PAID BONU SECTION 162C(6) OF THE C	IS SHARES PLACED IN TREASUR OMPANIES ACT 1985	Y PURSUANT TO	
Companies Act 1985	Class of shares			
,	(ordinary or preference etc)			
•	Number of shares			
	Nominal value of each share			
	Date(s) shares delivered to the company			
**Delete as	Signod		Date	3closlo1
appropriate	Signed	Cieci V		
٠. علم علم الم	4in	(**a director / secretary / administrator /	auministrative receiver / receiv	er manager / receiver)
	to give any contact e box opposite, but if you	Nicola Moodie, Company Secr	etary's Department	
, it will help Co	ompanies House to ere is a query on the form.	HBOS plc, The Mound, Edinbu	irgh, EH1 1YZ	
e contact infor	rmation that you give will	Tel 0131 243 5486		
visible to sear	rchers of the public record.	DX number	DX exchang	e
. Companies Ho	ouse receipt date barcode	When you have completed and	signed the form and it	has been stamped by
1	on provided free of charge	the Inland Revenue please sen	d it to the Registrar of	Companies at:
	magnice House	Companies House, Crown Wa for companies registered in Eng	<u>-</u> .	DX 33050 Cardiff or
		ioi companico registerea il Elli	, unio + + unico C	• •

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB



Return by a public company purchasing its own

	for the record	shares for holding in treas			
CHWP000	Pursuant to section 169(1B)	of the Companies Act 1985		Please do not write	
Please (\$1.1) complete	Company Number	SC218813		in the space below. For Inland Revenue use only.	
legibly in black type or bold block	Company Name in full	HBOS plc			
lettering /	Service Control of the Control of th	,		267	
12/5/2	PART A: PURCHASE BY CO	MPANY OF ITS OWN SHARES FOR	HOLDING IN TREASURY		
Note This return must be	Çláss of shares (ordinary or preference etc)	Ordinary			
delivered to the Registrar	Number of shares	500,000			
within a period of 28 days	Date(s) shares delivered to the company	24/05/2007			
beginning with-	Ror each share:			7 × 3	
first date on which	Nominal value	25p	N = 1 = 1		
shares to which it relates were	Maximum price paid	1069.0p			
delivered to the company.	Minimum price paid	1069.0p			
Shares placed in treasury	The aggregate amount pa shares to which this return	id by the company for the relates was:	£ 5,345,000.00		
must be "qualifying shares" as	Stamp Duty is payable on rate of 0.5 % rounded up t	the aggregate amount at the to the nearest multiple of £5	£ 26,725.00		
defined by section 162(4) of the	PART B: FULLY PAID BONU SECTION 162C(6) OF THE C	IS SHARES PLACED IN TREASURY OMPANIES ACT 1985	PURSUANT TO		
Companies Act 1985	Class of shares				
	(ordinary or preference etc) Number of shares				
	Nominal value of each share				
	Date(s) shares delivered to the company				
**Delete as appropriate	Signed	Dige	Date 3 c	icskj	
•		(**a director / secretary / administrator / a	dministrative receiver / receiver mai	nager / receiver)	
formation in th	e to give any contact ne box opposite, but if you	Nicola Moodie, Company Secre	tary's Department		
o, it will help C	companies House to sere is a query on the form.	HBOS plc, The Mound, Edinbur	gh, EH1 1YZ	·····	
	prmation that you give will		Tel 0131 243 548	36	

in do CC T be visible to searchers of the public record.

. Companies House receipt date barcode

This form has been provided free of charge by Companies House.

DX exchange DX number

When you have completed and signed the form and it has been stamped by the Inland Revenue please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for the record

Return by a public company purchasing its own shares for holding in treasury

		- 				2 T. W.
CHWP000	Pursuant to section 169(1B)	of the Companies Act 1985				Please do not write
Please completer	Company Number	SC218813				in the space below? For Inland Revenue use only.
legibly in black type or bold block	Company Name in full	HBOS pic				
lettering						1 2
1 Section	PART A: PURCHASE BY CO	MPANY OF ITS OWN SHARES FO	R HOLDING IN	TREASU	IRY	#120
Noté This return must be	Class of shares (ordinary or preference etc)	Ordinary	100 mg			
delivered to) the Registrar	Number of shares	250,000	5			
within a period of 28 days	Date(s) shares delivered to the company	25/05/2007	43			
beginning with the	For each share:					
first date on which	Nominal value	25p				
shares to which it	្ត្រីទីMaximum price paid	1068.48p				-, <u></u> /
delivered to the company.	Minimum price paid	1068.48p				
Shares placed in treasury must be	The aggregate amount pa shares to which this return		£ 2,671,2	00.00		
"qualifying shares" as defined by	Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5					
section 162(4) of the	PART B: FULLY PAID BONU SECTION 162C(6) OF THE C	JS SHARES PLACED IN TREASUF COMPANIES ACT 1985	RY PURSUANT	то		
Companies Act 1985	Class of shares					
	(ordinary or preference etc) Number of shares					
	Nominal value of each share					
	Date(s) shares delivered to the company					
^*Delete as appropriate	Signed	Mar-		Date	3010	107
		(**a director / secretary / administrator /	/ administrative rece	eiver / recei	ver manage	er / receiver)
	to give any contact box opposite, but if you	Nicola Moodie, Company Secr	retary's Depar	ment		
o, it will help Co	impanies House to tre is a query on the form.	HBOS plc, The Mound, Edinbu	urgh, EH1 1YZ			
he contact infor	mation that you give will	Tel 0131 243 5486				
e visible to sear	chers of the public record.	DX number	DX	exchang	je	
Companies Ho	use receipt date barcode	When you have completed and	d signed the fo	rm and i	t has bee	en stamped by
This form has be	and the second of the second of the second of	the Inland Revenue please ser Companies House, Crown W	-			nies at: 33050 Cardiff
		for companies registered in En	gland and Wa	les e	or	·
		Companies House, 37 Castle for companies registered in Sc				

Companies House for the world

Return by a public company purchasing its own shares for holding in treasury

	1	J			
HWP000	Pursuant to section 169(1B)	of the Companies Act 1985			Please do not write
lease	N		<u> </u>	17	in the space below-
omplete 🧦 👸	Company Number	SC218813			For Inland Revenue use only.
gibly in lack type or +	Company Name in full	HROS nic	100 P		
ild.block	Company Hame III I III				400-
ttering			* t "		L Q 6 +
A CONTRACTOR	PART A: PURCHASE BY CO	MPANY OF ITS OWN SHAR	ES FOR HOLD	NG IN TREASUI	RY
ote			// · · · · ·		
îs return	Class of shares (ordinary or preference etc)	Ordinary		÷	
ist be liverèd to	Number of shares	500,000			
Registrar	r		, <u>N</u> .	, , , , , , , , , , , , , , , , , , , ,	
riod of 28	Date(s) shares delivered to the company	30/05/2007	17. x	-	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
ys ginning with		<u></u>			
itidate on	For each share: Nominal value	25p	1 100	學	
ares to					
yich it	Maximum price paid	1071.49p			
lates were-	Minimum priga paid	1071.49p			. /
lhe inpany.	Minimum price paid	1071.49р		<u> </u>	
ares placed	The aggregate amount pa	id by the company for the	£ 5	357,450.00	
reasury ist be	shares to which this return		tho [
ualifying ares" as	Stamp Duty is payable on rate of 0.5 % rounded up t	o the nearest multiple of t	£ 2	6,790.00	
fined by ction 162(4)	PART B: FULLY PAID BONU			UANT TO	
the	SECTION 162C(6) OF THE C	OMPANIES ACT 1985			
mpanies t 1985	Class of shares				
	(ordinary or preference etc)				
	Number of shares				
	Nominal value of				
	each share				
	Date(s) shares delivered to the company				
	to the company				
Delete as	Signed			Date	30105/01
propriate	Olgrice	- Lucy] [
• ,		(**a director / secretary) admin	istrator / administra	itive receiver / recei	ver manager / receiver)
	to give any contact	Nicola Moodie, Compan	y Secretary's	Department	
	e box opposite, but if you impanies House to	HBOS plc, The Mound, I	Edinburgh Ek	I1 1V7	
act you if the	re is a query on the form.			.,	
contact infor	mation that you give will			Tel 0131 24	3 5486
isible to sear	chers of the public record.	DX number		DX exchang	je
				the form and :	t has been stamped by
companies Ho	use receipt date barcode	When you have complete the Inland Revenue please	ed and signed se send it to t	ine rorm and r ne Registrar of	Companies at:
	en provided free of charge	Companies House, Cro			
	mpanies House.	for companies registered			or



.- for the record

Return by a public company cancelling or selling or transferring shares from treasury

	٧F		

Pursuant to section 169A(2) of the Companies Act 1985

Please complet
legibly in black
type or bold
block lettering

Comr	anv	Name	in	ful
COILLE	Jaily	Hailic	111	141

Company Number

SC218813 HBOS plc

Please do not write in the space below. For Inland Revenue use only.

TREASURY SHARES CANCELLED:

(Stamp Duty of £5 is payable if this return shows that treasury shares have been cancelled)

Note This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were cancelled or sold or transferred. Any shares sold or transferred from treasury must be

"qualifying

shares" as defined by

of the Companies Act 1985

section 162(4)

Class of shares (ordinary or preference etc)

Number of shares cancelled

Nominal value of each share

Date(s) shares were cancelled

	 _	i	
Ordinary		ļ	
10,000,000			
25p			
24/04/2007			

TREASURY SHARES SOLD OR TRANSFERRED*:

*Shares may only be transferred (as opposed to sold) from treasury for the purposes of, or pursuant to, an employees' share scheme

Class of shares (ordinary or preference etc)

Number of shares sold or transferred

Nominal value of each share

Date(s) shares were sold or transferred

	•

**Delete as appropriate

Signed

Kfeece Gilan

Date

(**a director / secretary / administrator-radministrative receiver receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

Nicola Moodie, Company Secretary's Department				
HBOS plc, The Mound, Edinburgh, EH1 1YZ				
	Tel 0131 243 5486			
DX number DX exchange				

When you have completed and signed the form and it has been stamped by the Inland Revenue please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

BLUEPRINT OneWorld

CHANGE OF PARTICULARS for director or

Please complet or in bold black		secretary (NOT for appointment (use F	orm 288a) or resign	ation (use Form 288b))			
CHFP010	Company Number	SC218813					
Company Name in full		HBOS plc					
Changes of particulars form	Complete in all cases	Date of change of particulars	Day Month 2 2 0 6 2	Year 0 0 7			
	Name * Style / Title	e Mr	* Honours etc				
	Forename(s) Charles William	Charles William				
	Surname	Dunstone	Dunstone				
	† Date of Birth	Day Month Year 1 1 1 1 9 6 4	1				
Change of nam	e Forename(s)					
(onter new name)	Surname	е					
Change of usua	al residential address †1	The Mound	The Mound				
(enter new address)	Post tow	n EDINBURGH	EDINBURGH				
†† Tick this box if		n	Postcode	EH1 1YZ			
address shown is a service address to the beneficiary of a Confidentiality Ord	X Countr	y Scotland					
granted under the provisions of section 723B of the	Other Chang on (please specify		y etc must sign the f	orm below			
* Voluntary details † Directors only	Signe		Date	26/6/07			
** Delete as approp		(**director/ secretary/ administrator/ a	d ministrativo rocow er/ rees	ower-manager/ receiver)			
You do not have to give any contact information in the box opposite but if you do, it will help Companies House to		Kenny Melville, Compa	Kenny Melville, Company Secretarial Manager, HBOS				
contact you if th	ere is a query on the form ormation that you give will		plc, The Mound, Edinburgh, Midlothian, EH1 1YZ				
The contact into	mnation that you give will	Tel 0131 243 5410					

The contact information that you give will be visible to searchers of the public



Form April 2002

When you have completed and signed the form please send it to the Registrar of Companies at

DX exchange

Fax 0131 243 5516

Companies House, Crown Way, Cardiff, CF14 3UZ

Tel

for companies registered in England and Wales

DX number

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh for companies registered in Scotland



DX 33050 Cardiff